

### MEMORANDUM

DATE	September 25, 2018
то	Licensing Committee Members
FROM	Stephanie Cheung Stephanie Cheung Licensing Manager
SUBJECT	Agenda Item 3 Approval of Minutes: April 24, 2018

#### Attachment:

Draft minutes of the April 24, 2018 Licensing Committee meeting.

#### **Action Requested:**

Review and approve the attached April 24, 2018 Licensing Committee Meeting minutes.



1	Licensing Committee Meeting Minutes
2 3 4 5 6 7	Department of Consumer Affairs 1747 N. Market Blvd., HQ2 Hearing Room #186 Sacramento, CA 95834 (916) 574-7720
7 8 9	Tuesday, April 24, 2018
9 10 11	Agenda Item #1: Call to Order/Roll Call/Establishment of Quorum
12 13	Jacqueline Horn, PhD, Committee Chairperson, called the meeting to order at 9:13 a.m.
14 15	A quorum was present and due notice had been sent to all interested parties.
13 16 17 18 19 20	<u>Members Present</u> Jacqueline Horn, PhD, Chairperson Stephen Phillips, JD, PsyD Seyron Foo, Public Member
21 22 23 24 25 26 27 28	Others Present Antonette Sorrick, Executive Officer Norine Marks, DCA Legal Counsel Stephanie Cheung, Licensing Manager Sandra Monterrubio, Enforcement Program Manager Natasha Lim, Licensing Coordinator Jason Glasspiegel, Central Services Coordinator Lavinia Snyder, Examination Coordinator
29 30	Agenda Item #2: Public Comment(s) on Items Not on the Agenda
31 32	There was no public comment.
33 34 35 36	Agenda Item #3: Approval of the Licensing Committee Minutes: January 22, 2018 (2:06/4:40:09)
37 38	Dr. Horn asked if there were any additions or corrections to the January minutes.
39 40 41	Dr. Horn stated that she had some non-substantive amendments and would send them to staff.
42 43	It was M(Phillips)/S(Foo)/C to approve the minutes as amended.
44 45	There was no public comment.
45 46 47	Vote: 3-0 (Aye: Foo, Horn, Phillips)

#### 49 <u>Agenda Item #4: Examination Subject Matter Experts (SME) Qualifications</u> 50 (4:15/4:40:09)

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52 Ms. Snyder, the Examination Coordinator for the Board, explained that at the January 53 22, 2018 Licensing Committee meeting, there was discussion about revising the SME 54 email invitation, the SME Application, and the SME confirmation. Ms. Snyder stated that 55 she worked with the Committee members to revise the forms.

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57 Ms. Snyder stated that the issue of the Board prohibiting government employees from 58 participating in the SME workshops was brought up at the February 16, 2018 Board 59 Meeting. She clarified that the Board does not prohibit government employees from 60 participating in the SME workshops. The Board just needs additional information from 61 the employee's human resources department to ensure that there is no conflict of

- 62 interest and no violation of the Government Code Section 19910. She indicated that she
- 63 would like to add a question on the SME application asking if the applicant is a
- 64 government employee along with a brief explanation as to why the Board needs the 65 information.
- 66

67 Mr. Foo stated that the revised SME application aligns the question about the racial 68 background of applicants with State and Federal guidelines. It also brings the Board to 69 conformity and allows the Board to track data for SME applicants who optionally 70 disclose their race on the application for statistical purposes.

- 70
- 72 Dr. Phillips stated that the ultimate goal is to make sure the Board is using a diverse
- group of Subject Matter Experts in order to help ensure that there is not an over orunder representation of any particular group.
- 75

Ms. Marks commented that the SME email invitation and SME confirmation refers to a per diem fee and per diem honorarium and it would be more accurate to call it a per diem salary. Ms. Marks also asked Ms. Snyder if the Board asks the SME applicants if they are State employees in order to beware of possible overtime issues and ensure that they are not violating any overtime laws. Ms. Snyder stated that the Board does not

- 81 currently inquire of information as such. Ms. Marks suggested that Ms. Snyder to
- 82 consider adding that question and consult with human resources if there are concerns
- relating to overtime issues.
- 84
- 85 There was no public comment.
- 86

# Agenda Item #5: Standardization of Trainee Categories: Stakeholders' Feedback and Discussion (13:40/4:40:09)

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90 Ms. Cheung explained that at the January 22, 2018 Licensing Committee meeting, staff

91 proposed to standardize the current five trainee categories into one by requiring all

- 92 trainees to be Psychological Assistants. She explained that there are Currently five
- 93 different ways for a trainee to gain Supervised Professional Experience: apply to the
- Board to register as a psychological assistant, apply to the Board to register as a

95 registered psychologist, gain experience through exempt settings (academic institutions 96 or governmental organizations), in a formal doctoral placement/internship, or under a 97 Department of Mental Health Waiver. Even though the common goal for these trainees 98 is to gain hours, the oversight, process, and requirements are different for each setting. 99 Staff proposed to consolidate all training categories into the Psychological Assistant 100 category with the aim to enhance consumer protection and greater accountability across 101 all work settings. At the January 22, 2018 Licensing Committee meeting, the Committee tasked staff to solicit stakeholder feedback regarding the proposal. Staff worked with the 102 103 Department of Consumer Affairs' SOLID Training Solutions to develop three surveys to 104 capture feedback from stakeholders, licensees, and staff. 105 106 Dr. Horn and Dr. Phillips agreed that based on the overwhelming feedback of the 107 surveys, it would not be a good idea to consolidate all trainees into one category, but it 108 would be a good idea to remove the Registered Psychologist category. 109 110 Discussion ensued regarding oversight and accountability as it relates to psychological 111 assistants and trainees in exempt settings and internships. 112 113 Dr. Phillips asked if a complaint is made against a trainee in an internship setting, would 114 the complaint be filed against the trainee's supervisor. Ms. Cheung confirmed that it is correct. Dr. Phillips followed up and asked if the Board would still be able to review the 115 116 complaint even though it would not be able to take disciplinary action against the 117 trainee. Ms. Cheung confirmed that it is also correct and Ms. Sorrick added that the 118 complaint would only impact the trainee once the Board received an application for 119 licensure. 120 Mr. Foo suggested that staff create a chart to put on the Board's website showing the 121 122 different settings and time limitations. 123 124 Dr. Phillips stated that some comments on the surveys suggested that the purpose of 125 the proposal was for the Board to generate revenue. Dr. Phillips clarified that revenue 126 generation was not the intent of the Board and that the Board has generated enough 127 revenue to cover its costs and has historically had a surplus of funds. The proposal was 128 motivated by concern for consumers receiving psychological services and making sure 129 there is accountability for all trainees. 130 131 The Committee agreed to consolidate the Registered Psychologist category into the 132 Psychological Assistant category. 133 134 It was M(Phillips)/S(Foo)/C to approve consolidating the Registered Psychologist 135 category into the Psychological Assistant category. 136 137 The Committee asked staff to continue monitoring complaints against trainees in non-138 registered settings to see if there is a future need to consolidate all trainees into the 139 Psychological Assistant category. 140

146 Public Comment: Dr. Brittney Brizendine added that accountability with CDCR begins 147 with a two-pronged process. The review of staff misconduct is comprised of a referral to 148 the Peer Review Committee and discipline through corrective action, which could lead 149 to adverse action, such as termination, depending on the level of egregiousness. 150 151 Public Comment: Dr. Williams added that CDCR has created a conference for their 152 supervisors to educate and provide techniques for case conceptualizations. 153 154 Public Comment: Dr. Elizabeth Winkelman from the California Psychological 155 Association stated that she hopes the Committee considers the comments from 156 Registered Psychologists before collapsing them into the Psychological Assistant 157 category. Dr. Winkelman also suggested changing the name of Psychological Assistant 158 to Psychological Associates. 159 160 Public Comment: Rene Puliatti, Executive Director of CAPIC, stated that CAPIC does provide oversight to CAPIC interns similar to that of CDCR. He explained that CAPIC 161 162 works closely with the sites, schools, supervisors, and students in providing oversight, 163 and thus they do not receive a lot of complaints from their interns. He encouraged the 164 Board to keep trying to improve the process and the standardization process as there 165 are benefits to standardization. He suggested that perhaps different levels of 166 registration may work. 167 168 Public Comment: Chris Davis, PsyD, commented on her experience regarding the 169 process of obtaining licensure and wanted to know if she could make a complaint 170 against a supervisor. 171 172 Dr. Phillips stated that a trainee can bring a complaint against a supervisor because 173 anyone can file a complaint at any time. He reminded the trainee not to reveal specific 174 information relating to any pending cases as they are still bound by confidentiality. 175 176 Public Comment: Dr. Brittany Brizendine from CDCR, stated that CDCR has an appeal 177 process. CDCR has two types of appeals, healthcare and custody. Every patient has 178 the right to file an appeal. 179 180 Vote: 3-0 (Ave: Foo, Horn, Phillips) 181 182 Agenda Item #6: Pathways to Licensure: Review Proposed Amendments 183 184 Business and Professions Code (B&P Code), Section 27, Disclosure of information. (1:12:36/4:40:09) 185

Public Comment: Dr. Marilyn Immoos from CDCR, thanked the Committee and staff for

their diligence, hard work, and level of collaboration with the various stakeholders. Dr.

Immoos introduced her Assistant Deputy Director, Dr. Brittany Brizendine and her

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supervisor, Dr. Travis Williams.

187 The Committee tasked staff to review the Pathways language and remove "registered 188 psychologist" from the language. 189 190 Discussion ensued regarding renaming the Psychological Assistant category. 191 192 Dr. Phillips stated that if the Committee decides to rename "psychological assistants" to 193 "psychological associates", the Board needs to make sure the trainees still understand 194 that they must specify who their supervisor is and that they are working under 195 supervision. 196 197 Mr. Foo asked if it was easy to rename a category in the BreEZe system. Ms. Lim 198 stated that it would be quite easy to change the name of a category in the BreEZe 199 system. 200 201 Dr. Phillips stated that, for historical purposes, he would want to retain the Psychological 202 Assistant category and add a new category with the name change. Ms. Lim stated that 203 adding a new category is possible. 204 205 Ms. Sorrick asked, from a staff perspective, what the purpose is behind changing the 206 name of the Psychological Assistant registration. 207 208 Public Comment: Dr. Winkelman from the California Psychological Association said she 209 raised the issue of changing the Psychological Assistant name because she noticed it in the stakeholder comments and because of the recent change at the Board of Behavioral 210 211 Sciences at the master's level for the Marriage and Family Therapist Intern title change 212 to Associate Marriage and Family Therapist or Registered Associate Marriage and 213 Family Therapist. The term "associate" sounds more dignified and more trained than 214 "assistant." 215 216 Dr. Phillips clarified that it would be more commensurate with the training and responsibilities associated with the training category. Staff will incorporate related global 217 218 changes to proposed language for Pathways. 219 220 It was M(Phillips)/S(Foo)/C to approve changing the title of the Psychological Assistant 221 category to Psychological Associate. 222 223 Vote: 3-0 (Aye: Foo, Horn, Phillips) 224 225 The Committee's changes were implemented in the proposed language below: 226 227 § 27. Information to be provided on Internet; Entities in Department of Consumer 228 Affairs required to comply 229 230 (a) Each entity specified in subdivisions (c), (d), and (e) shall provide on the Internet 231 information regarding the status of every license issued by that entity in accordance with 232 the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of 233 Division 7 of Title 1 of the Government Code) and the Information Practices Act of 1977

234 (Chapter 1 (commencing with Section 1798) of Title 1.8 of Part 4 of Division 3 of the 235 Civil Code). The public information to be provided on the Internet shall include 236 information on suspensions and revocations of licenses issued by the entity and other 237 related enforcement action, including accusations filed pursuant to the Administrative 238 Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of 239 Title 2 of the Government Code) taken by the entity relative to persons, businesses, or 240 facilities subject to licensure or regulation by the entity. The information may not include 241 personal information, including home telephone number, date of birth, or social security 242 number. Each entity shall disclose a licensee's address of record. However, each entity 243 shall allow a licensee to provide a post office box number or other alternate address, instead of his or her home address, as the address of record. This section shall not 244 245 preclude an entity from also requiring a licensee, who has provided a post office box 246 number or other alternative mailing address as his or her address of record, to provide a 247 physical business address or residence address only for the entity's internal 248 administrative use and not for disclosure as the licensee's address of record or 249 disclosure on the Internet. 250 251 (b) In providing information on the Internet, each entity specified in subdivisions (c) and 252 (d) shall comply with the Department of Consumer Affairs' guidelines for access to 253 public records. 254 255 (c) Each of the following entities within the Department of Consumer Affairs shall 256 comply with the requirements of this section: 257 258 (1) The Board for Professional Engineers, Land Surveyors, and Geologists shall 259 disclose information on its registrants and licensees. 260 261 (2) The Bureau of Automotive Repair shall disclose information on its licensees, 262 including auto repair dealers, smog stations, lamp and brake stations, smog check 263 technicians, and smog inspection certification stations. 264 265 (3) The Bureau of Electronic and Appliance Repair, Home Furnishings, and Thermal 266 Insulation shall disclose information on its licensees and registrants, including major 267 appliance repair dealers, combination dealers (electronic and appliance), electronic 268 repair dealers, service contract sellers, and service contract administrators. 269 270 (4) The Cemetery and Funeral Bureau shall disclose information on its licensees, 271 including cemetery brokers, cemetery salespersons, cemetery managers, crematory 272 managers, cemetery authorities, crematories, cremated remains disposers, embalmers, 273 funeral establishments, and funeral directors. 274 275 (5) The Professional Fiduciaries Bureau shall disclose information on its licensees. 276 277 (6) The Contractors' State License Board shall disclose information on its licensees and 278 registrants in accordance with Chapter 9 (commencing with Section 7000) of Division 3. 279 In addition to information related to licenses as specified in subdivision (a), the board

280 shall also disclose information provided to the board by the Labor Commissioner 281 pursuant to Section 98.9 of the Labor Code. 282 283 (7) The Bureau for Private Postsecondary Education shall disclose information on private postsecondary institutions under its jurisdiction, including disclosure of notices to 284 285 comply issued pursuant to Section 94935 of the Education Code. 286 287 (8) The California Board of Accountancy shall disclose information on its licensees and 288 registrants. 289 290 (9) The California Architects Board shall disclose information on its licensees, including 291 architects and landscape architects. 292 293 (10) The State Athletic Commission shall disclose information on its licensees and 294 registrants. 295 296 (11) The State Board of Barbering and Cosmetology shall disclose information on its 297 licensees. 298 299 (12) The State Board of Guide Dogs for the Blind shall disclose information on its 300 licensees and registrants. 301 302 (13) The Acupuncture Board shall disclose information on its licensees. 303 304 (14) The Board of Behavioral Sciences shall disclose information on its licensees, 305 including licensed marriage and family therapists, licensed clinical social workers, 306 licensed educational psychologists, and licensed professional clinical counselors. 307 308 (15) The Dental Board of California shall disclose information on its licensees. 309 310 (16) The State Board of Optometry shall disclose information on its licensees and 311 registrants. 312 313 (17) The Board of Psychology shall disclose information on its licensees, including 314 psychologists, and psychological assistants, and registered psychologists associates. 315 316 (d) The State Board of Chiropractic Examiners shall disclose information on its 317 licensees. 318 319 (e) The Structural Pest Control Board shall disclose information on its licensees. 320 including applicators, field representatives, and operators in the areas of fumigation, 321 general pest and wood destroying pests and organisms, and wood roof cleaning and 322 treatment. 323 324 (f) The Bureau of Medical Cannabis Regulation shall disclose information on its 325 licensees. 326

327 (q) "Internet" for the purposes of this section has the meaning set forth in paragraph (6) 328 of subdivision (f) of Section 17538. 329 330 (Amended (as amended by Stats. 2016, Ch. 32, Sec. 1) by Stats. 2016, Ch. 489, Sec. 331 1. Effective January 1, 2017.) 332 333 B&P Code, Sections 25, 28, 2915.5, Training in Human Sexuality, Child, Elder, and 334 Dependent Adult Abuse Assessment and Reporting, and Aging and Long-term Care. 335 (1:31:48/4:40:09) 336 337 Ms. Sorrick asked the Committee for clarification regarding standardizing the number of 338 hours of training for the pre-licensure coursework requirements. She indicated that there 339 is a general provision about child, elder, and dependent adult abuse assessment and reporting which impacts other boards and the current language states seven contact 340 341 hours is required. Staff had recommended all the pre-licensure courses be amended to 342 six contact hours. Since this impacts other programs, Ms. Sorrick asked the Committee 343 if it would consider keeping the seven contact hours and not making any changes. 344 345 Dr. Phillips explained that in a typical day of continuing education, you would get six, 346 maybe six and a half hours of education, but never seven. Requiring seven hourswould require a two-part course as opposed to taking the course in one day. Ms. Sorrick asked 347 348 Ms. Cheung how applicants are currently showing proof that the seven hours have been 349 completed. Ms. Cheung said usually, the applicant will submit a course certificate to the 350 Board and the certificate will indicate how many hours the course was. 351 352 Dr. Horn stated that the Committee would like to require six contact hours for all prelicensure coursework. She suggested that we could reach out to other Boards and ask if 353 354 they would agree to change the seven contact hours to six. Ms. Sorrick said staff could 355 seek input from other Boards to discuss the possible requirement change. 356 357 Mr. Foo stated that he is concerned about reducing the number of contact hours to six 358 given the recent discussions of child custody cases. Dr. Phillips and Dr. Horn agreed 359 and stated that it would be best to keep the seven contact hours as a requirement. 360 361 There was no public comment. 362 363 The Committee's changes were implemented in the proposed language below: 364 365 § 25. Training in human sexuality 366 367 Any person applying for a license, registration, or the first renewal of a license, after the effective date of this section, as a licensed marriage and family therapist, a licensed 368 clinical social worker, a licensed psychologist, or a licensed professional clinical 369 370 counselor shall, in addition to any other requirements, show by evidence satisfactory to 371 the agency regulating the business or profession, that he or she has completed training 372 in human sexuality as a condition of licensure. The training shall be creditable toward

- 373 continuing education requirements as deemed appropriate by the agency regulating the374 business or profession, and the course shall not exceed more than 50 contact hours.
- 375
- The Board of Psychology shall exempt from the requirements of this section any persons whose field of practice is such that they are not likely to have use for this training.
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- 380 "Human sexuality" as used in this section means the study of a human being as a381 sexual being and how he or she functions with respect thereto.
- 382
- The content and length of the training shall be determined by the administrative agency regulating the business or profession and the agency shall proceed immediately upon the effective date of this section to determine what training, and the quality of staff to provide the training, is available and shall report its determination to the Legislature on or before July 1, 1977.
- 388

If a licensing board or agency proposes to establish a training program in human
sexuality, the board or agency shall first consult with other licensing boards or agencies
that have established or propose to establish a training program in human sexuality to
ensure that the programs are compatible in scope and content.

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394 (Amended by Stats. 2011, Ch. 381, Sec. 1. Effective January 1, 2012.) 395

**§ 28. Child, elder, and dependent adult abuse assessment and reporting training** 

(a) The Legislature finds that there is a need to ensure that professionals of the healing
arts who have demonstrable contact with victims and potential victims of child, elder,
and dependent adult abuse, and abusers and potential abusers of children, elders, and
dependent adults are provided with adequate and appropriate training regarding the
assessment and reporting of child, elder, and dependent adult abuse that will
ameliorate, reduce, and eliminate the trauma of abuse and neglect and ensure the

- 404 reporting of abuse in a timely manner to prevent additional occurrences.
- 405

(b) The Board of Psychology and the Board of Behavioral Sciences shall establish
required training in the area of child abuse assessment and reporting for all persons
applying for initial licensure and renewal of a license as a psychologist, clinical social
worker, professional clinical counselor, or marriage and family therapist. This training
shall be required one time only for all persons applying for initial licensure or for
licensure renewal.

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(c) All persons applying for initial licensure or renewal of a license as a psychologist,
clinical social worker, professional clinical counselor, or marriage and family therapist
shall, in addition to all other requirements for licensure or renewal, have completed
coursework or training in child abuse assessment and reporting that meets the
requirements of this section, including detailed knowledge of the Child Abuse and
Neglect Reporting Act (Article 2.5 (commencing with Section 11164) of Chapter 2 of

421 422 (1) Be obtained from one of the following sources: 423 424 (A) An accredited or approved educational institution, as defined in Sections 2902, 425 4980.36, 4980.37, 4996.18, and 4999.12, including extension courses offered by those 426 institutions. 427 428 (B) A continuing education provider as specified by the responsible board by regulation. 429 430 (C) A course sponsored or offered by a professional association or a local, county, or 431 state department of health or mental health for continuing education and approved or 432 accepted by the responsible board. 433 434 (2) Have a minimum of seven contact hours. 435 436 (3) Include the study of the assessment and method of reporting of sexual assault, 437 neglect, severe neglect, general neglect, willful cruelty or unjustifiable punishment, 438 corporal punishment or injury, and abuse in out-of-home care. The training shall also 439 include physical and behavioral indicators of abuse, crisis counseling techniques, 440 community resources, rights and responsibilities of reporting, consequences of failure to 441 report, caring for a child's needs after a report is made, sensitivity to previously abused 442 children and adults, and implications and methods of treatment for children and adults. 443 444 (4) An applicant shall provide the appropriate board with documentation of completion of 445 the required child abuse training. 446 447 (d) The Board of Psychology and the Board of Behavioral Sciences shall exempt an 448 applicant who applies for an exemption from this section and who shows to the 449 satisfaction of the board that there would be no need for the training in his or her 450 practice because of the nature of that practice. 451 452 (e) It is the intent of the Legislature that a person licensed as a psychologist, clinical 453 social worker, professional clinical counselor, or marriage and family therapist have 454 minimal but appropriate training in the areas of child, elder, and dependent adult abuse 455 assessment and reporting. It is not intended that, by solely complying with this section, 456 a practitioner is fully trained in the subject of treatment of child, elder, and dependent 457 adult abuse victims and abusers. 458 459 (f) The Board of Psychology and the Board of Behavioral Sciences are encouraged to 460 include coursework regarding the assessment and reporting of elder and dependent 461 adult abuse in the required training on aging and long-term care issues prior to licensure 462 or license renewal. 463 464 (Amended by Stats. 2015, Ch. 426, Sec. 1. Effective January 1, 2016.) 465 10

Title 1 of Part 4 of the Penal Code). The training shall meet all of the following

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requirements:

# 466 § 2915.5. Coursework in aging and long-term care required for licensure of new 467 applicant; Instruction on assessment and reporting of, as well as treatment 468 related to, elder and dependent adult abuse and neglect

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(a) Any applicant for licensure as a psychologist who began graduate study on or after
January 1, 2004, shall complete, as a condition of licensure, a minimum of 10six (6)
contact hours of coursework or applied experience in aging and long-term care, which
may include, but need not be limited to, the biological, social, and psychological aspects
of aging. On and after January 1, 2012, this coursework shall include instruction on the
assessment and reporting of, as well as treatment related to, elder and dependent adult
abuse and neglect.

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478 (b) Coursework taken in fulfillment of other educational requirements for licensure
479 pursuant to this chapter, or in a separate course of study, may, at the discretion of the
480 board, fulfill the requirements of this section.

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(e<u>b</u>) In order to satisfy the coursework requirement of this section, the applicant shall
submit to the board a <u>written</u> certification from the <u>registrar or training directorchief</u>
academic officer of the educational institution or program from which the applicant
graduated stating that the coursework required by this section is included within the
institution's required curriculum for graduation <u>at the time the applicant graduated</u>, or
within the coursework, that was completed by the applicant.

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489 (c) If an applicant does not have coursework pursuant to this section, evidence of 490 compliance can be obtained as part of his or her applied experience. Applied experience can be met in any of the following settings: practicum, internship, or formal 491 492 postdoctoral placement that meets the requirement of Section 2911, or other qualifying 493 supervised professional experience. To satisfy this requirement, the applicant shall 494 submit to the board a written certification from the director of training for the program or 495 primary supervisor where the qualifying experience has occurred stating that the 496 training required by this section is included within the applied experience. 497 498 (d) If an applicant does not meet the curriculum or coursework requirement pursuant to 499 this section, evidence of compliance can be obtained by taking a continuing education 500 course that meets the requirements of subdivision (e) or (f) of Section 2915 and that qualifies as a continuing education learning activity category specified in paragraph (2) 501

- 502 <u>or (3) of subdivision (c) of Section 2915. To satisfy this requirement, the applicant shall</u> 503 <u>submit to the board a certification of completion</u>The board shall not issue a license to 504 the applicant until the applicant has met the requirements of this section.
- 504 505
- 506 (Amended by Stats. 2010, Ch. 552, Sec. 2. Effective January 1, 2011.) 507
- 508 <u>B&P Code, Section 2903, Licensure Requirements.</u> 509
- 510 The Committee did not discuss this section.
- 511
- 512 <u>B&P Code, Sections 2909 and 2910, Exemptions.</u> (1:40:20/4:40:09)

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- 514 Ms. Sorrick stated that in the January 22, 2018 Licensing Committee meeting, the
- 515 Committee tasked staff to revise Sections 2909 and 2910 to make the sections clearer. 516 Staff combined Sections 2909 and 2910.
- 516 517
- 518 Ms. Sorrick explained that Ms. Cheung, Ms. Lim and herself met to review the language 519 of Sections 2909 and 2910 and concluded that Section 2909 was not necessary
- 520 because Section 2910 already covers what can be done in an exempt setting.
- 521
   522 <u>Public Comment:</u> Dr. Immoos from CDCR, stated that Sections 2909 and 2910 were
   523 redundant and agreed with combining the sections.
- 524
- 525 The Committee's changes were implemented in the proposed language below:
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### 527 **§ 2909.** Applicability of chapter to credentialed school psychologists, and

# 528 psychologists and psychological assistants employed by colleges, universities, 529 or governmental organizations

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- 531 This chapter shall not be construed as restricting or preventing activities of a
- 532 psychological nature or the use of the official title of the position for which they were
- 533 employed on the part of the following persons, provided those persons are performing
- 534 those activities as part of the duties for which they were employed, are performing those
- 535 activities solely within the confines of or under the jurisdiction of the organization in
- 536 which they are employed, and do not render or offer to render psychological services,
- 537 as defined in Section 2903:
- 538
- 539 (a) Persons who hold a valid and current credential as a school psychologist issued by
   540 the Commission on Teacher Credentialing.
- 541
- (b) Persons who are employed in positions as psychologists or psychological assistants
  by accredited or approved colleges, junior colleges, or universities, or by federal, state,
  county, or municipal governmental organizations that are not primarily involved in the
  provision of direct health or mental health services, may conduct research and
- 546 disseminate their research findings and scientific information.
- 547
- 548 (Amended by Stats. 2015, Ch. 218, Sec. 1. Effective January 1, 2016.)
- 549

# § 2910. Applicability of chapter to practice of psychology by certain salaried employees of academic institutions, public schools, or governmental agencies

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(a) This chapter shall not be construed to restrict the practice of psychology on the part
 of persons who are salaried employees of accredited or approved academic institutions,
 public schools, or governmental agencies, if those employees are complying with the
 following:

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(1) Performing those psychological activities as part of the duties for which they werehired.

560 561 (2) Performing those activities solely within the jurisdiction or confines of those 562 organizations. 563 (3) Do not hold themselves out to the public by any title or description of activities 564 incorporating the words "psychology," "psychological," or "psychologist." 565 566 567 (4) Are primarily gaining the supervised professional experience required for licensure 568 that is being accrued consistent with the board's regulations and the employees have as 569 the primary supervisor a psychologist licensed in the stateby the board. 570 571 (b) Commencing January 1, 2016, an individual employed or who becomes employed 572 by one or more employers as described in subdivision (a) shall be exempt under this 573 section for a cumulative total of five years. 574 575 (Amended by Stats. 2015, Ch. 218, Sec. 3. Effective January 1, 2016.) 576 577 B&P Code, Section 2909.5, Exemptions. (13:40/4:40:09). 578 579 This section was discussed in Agenda Item #5. The Committee recommended 580 consolidating the Registered Psychologist category with the Psychological Associate 581 category. The Committee's changes were implemented in the proposed language below 582 583 § 2909.5. Applicability of chapter to registered psychologist employed by 584 nonprofit community agencies supported by governmental organizations 585 586 This chapter shall not be construed as restricting or preventing activities of a 587 psychological nature or the use of the official title of the position for which persons were 588 employed on the part of persons who meet the educational requirements of subdivision 589 (b) of Section 2914 and who have one year or more of the supervised professional 590 experience referenced in subdivision (c) of Section 2914 if they are employed by 591 nonprofit community agencies that receive a minimum of 25 percent of their financial 592 support from any federal, state, county, or municipal governmental organizations for the 593 purpose of training and providing services, provided those persons are performing those 594 activities as part of the duties for which they were employed, are performing those 595 activities solely within the confines of or under the jurisdiction of the organization in 596 which they are employed and do not render or offer to render psychological services to 597 the public, as defined in Section 2903. 598 599 Those persons shall be registered by the agency with the board at the time of 600 employment and shall be identified in the setting as a "registered psychologist." 601 Those persons shall be exempt from this chapter for a maximum period of 30 months 602 from the date of registration. 603 604 (Amended by Stats. 2016, Ch. 484, Sec. 1. Effective January 1, 2017.) 605 606 <u>B&P Code, Section 2911, Exemptions.</u> (1:49:51/4:40:09)

- 607
- Dr. Horn stated that individuals accruing their post-doctoral hours are not called interns.
- 609 She said individuals accruing post-doc hours can be referred to as "post-doctoral 610 trainees".
- 611
- 612 Public Comment: Dr. Winkleman from CPA, asked if there was a difference between
- 613 "psychology intern" and "psychology trainee" and if there is not, would trainee cover
- 614 both pre- and post-doc?
- 615

616 Dr. Horn stated that if we are going to identify trainees in a post-doctoral placement, we 617 should not use the term, intern, to identify them.

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Public Comment: Mr. Puliatti from CAPIC said his understanding of the word intern was
someone who was at a formal placement which can include pre- and post-doc

- 621 placements. He asked if removing the word "intern" would have an impact.
- 622

Dr. Horn stated that using the term "psychology trainee" should not have any impact.
 She added that the goal is to identify the trainees at these settings. Discussion ensued

- regarding the terms "intern" and "trainee" for individuals in post-doctoral settings. Dr.
- 626 Phillips was concerned that the term "psychology trainee" may also refer to
- 627 "psychological assistants". The Committee agreed that the terms "pre-doctoral intern"
- 628 and "post-doctoral trainee", should be used.
- The Committee's changes were implemented in the proposed language below:

# 632 § 2911. Applicability of chapter to students and interns (students, interns and 633 post-doctoral trainees)

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635 Nothing in this chapter shall be construed as restricting the activities and services of a 636 psychology graduate student or psychological intern in psychology pursuing a course of study leading to a graduate degree in psychology at an accredited or approved college 637 638 or university and working in a training program, or a postdoctoral trainee working in a 639 postdoctoral placement overseen by the American Psychological Association (APA), the 640 Association of Psychology Postdoctoral and Internship Centers (APPIC), or the 641 California Psychology Internship Council (CAPIC), provided that these activities and 642 services constitute a part of his or her supervised course of study and that those 643 persons are designated by the title "psychological, psychology intern," \_\_\_\_ or

644 psychological trainee," "postdoctoral interntrainee," or another title clearly indicating the 645 training status appropriate to his or her level of training. The aforementioned terms shall

- be reserved for persons enrolled in the doctoral program leading to one of the degrees
- 647 that qualifies for licensure listed in subdivision (b) of Section 2914(b) at an accredited or
- 648 approved college or university or in a formal pre-doctoral internship or post-doctoral
- 649 placement, overseen approved by the American Psychological Association (APA),
- Association of Psychology Postdoctoral and Internship Centers (APPIC), or California
   Psychology Internship Council (CAPIC).
- 652
- 653 (Amended by Stats. 2005, Ch. 658, Sec. 3. Effective January 1, 2006.)

- 654
- 655 B&P Code, Section 2913, Services by psychological assistants. (2:07:33/4:40:09)
- 656

657 The Committee reviewed the question raised by staff. Ms. Marks stated that the question was about delegation. The last sentence in subsection (c) provides clarification 658

- 659 that a primary supervisor for a psychological assistant is allowed to delegate
- 660 supervision. The Committee reviewed and agreed with staff's proposed amendments.
- 661 Dr. Horn added that the primary supervisor should have the ability to supervise in the 662 areas that the psychological assistant will be trained in and make sure that the
- 663 psychological assistant is in compliance with all governing statutes and regulations.
- 664
- 665 The Committee's changes were implemented in the proposed language below: 666
- 667 668

### § 2913. Services by psychological assistants

669 A person other than a licensed psychologist may perform psychological functions in 670 preparation for licensure as a psychologist only if all of the following conditions are met: 671

672 (a) The person shall register himself or herself with the board as a "psychological

673 assistantassociate." This registration shall be renewed annually in accordance with regulations adopted by the board. 674

675

676 (b) The person (A4) has completed a master's degree in psychology or in education 677 with the field of specialization in educational psychology-or, counseling psychology, or 678 school psychology, or (B2) has been admitted to candidacy for a doctoral degree in (1) 679 psychology or education with the field of specialization in clinical, counseling, school, 680 consulting, forensic or industrial/organizational psychology, or (2) education, with the 681 field of specialization in educational psychology, counseling psychology, or school psychology, or (3) a field of specialization designed to prepare graduates for the 682 professional practice of psychology after having satisfactorily completed three or more 683 684 years of postgraduate education in psychology and having passed preliminary doctoral 685 examinations, or (C3) has completed a doctoral degree that gualifies for licensure under 686 Section 2914. The Board shall make the final determination as to whether a degree 687 meets the requirements of this section. 688

689 (c) (1) The psychological associate shall be supervised by a primary supervisor who is a

690 licensed psychologist. The psychological assistant associate's primary supervisor is at 691 all times under the immediate supervision, as defined in regulations adopted by the

- board, of a licensed psychologist, or a licensed physician and surgeon who is certified in 692
- 693 psychiatry by the American Board of Psychiatry and Neurology or the American College
- 694 of Osteopathic Board of Neurology and Psychiatry, who shall be responsible for
- 695 einsuring that the extent, kind, and quality of the psychological services that the
- 696 psychological assistant performeds are consistent with his or her training the
- 697 psychological associate's and the primary supervisor's training and experience. and The
- 698 primary supervisor shall be responsible for the psychological assistant associate's
- 699 compliance with this chapter and regulations. Primary supervisors may delegate
- 700 supervision as prescribed by the board's regulations.

701 702 (2) A licensed psychologist or board certified psychiatrist shall not supervise more than 703 three (3) psychological assistants associates at any given time. No psychological 704 assistant may provide psychological services to the public except as a supervisee 705 pursuant to this section. 706 707 (d) The A psychological assistants associate shall not: comply with regulations that the 708 board may, from time to time, duly adopt relating to the fulfillment of requirements in 709 continuing education. 710 711 (1) provide psychological services to the public except as a trainee pursuant to this 712 section. 713 714 (2) receive payments, monetary or otherwise, directly from clients or patients 715 716 (e) No person shall be registered to practice as a psychological associate who is found 717 by the board to be in violation of Section 2960 and the rules and regulations duly 718 adopted thereunder. 719 720 (Amended by Stats. 2016, Ch. 484, Sec. 2. Effective January 1, 2017.) 721 722 B&P Code, Section 2914, Applicant's Requirements. 723 724 The Committee did not discuss this section. 725 726 B&P Code, Section 2915, Continuing Professional Development. (2:09:36/4:40:09) 727 728 Mr. Foo asked what was the policy reason to remove (g) from Section 2915. 729 730 Dr. Horn explained that Continuing Professional Development allows for many more options than just attending continuing education courses and would also give licensees 731 732 ample opportunity to participate in gaining their continuing education requirements. 733 734 Public Comment: Dr. Winkleman from CPA suggested to leave in (g) of Section 2915 735 because it allows for some flexibility for individuals with extenuating circumstances. 736 737 Ms. Sorrick added that the language relating to exemption and extension in the Board's 738 regulations has been removed that was approved by the Board previously. Discussion 739 ensued regarding removing (g) from Section 2915. 740 741 Ms. Marks will get back to staff regarding the citation relating to false statements in 742 subsection (b). 743 744 The Committee's changes were implemented in the proposed language below: 745 746 § 2915. Continuing education requirements; Practice outside fields of 747 competence

748 749 (a) Except as provided in this section, the board shall issue a renewal license only to an 750 applicant-licensed psychologist who has completed 36 hours of approved continuing 751 professional development in the preceding two years. 752 753 (b) <u>AEach person licensed psychologist who applies to renews or reinstates his or her</u> 754 license issued pursuant to this chapter shall certify under penalty of perjury that he or 755 she is in compliance with this section under penalty of perjury, and shall retain proof of 756 this compliance for submission to the board upon request. False statements submitted 757 pursuant to this section shall be a violation of Section 2970. 758 759 (c) Continuing professional development means certain continuing education learning 760 activities approved in four different categories: 761 762 (1) Professional Activities. 763 764 (2) Academic Activities. 765 766 (3) Sponsored continuing education coursework. 767 768 (4) Board certification from the American Board of Professional Psychology. 769 770 The board may develop regulations further defining acceptable continuing professional 771 development activities. 772 773 (d) (1) The board shall require a licensed psychologist who began graduate study prior 774 to January 1, 2004, to take a continuing education course during his or her first renewal 775 period after the operative date of this section in spousal or partner abuse assessment, 776 detection, and intervention strategies, including community resources, cultural factors, 777 and same gender abuse dynamics. Equivalent courses in spousal or partner abuse 778 assessment, detection, and intervention strategies taken prior to the operative date of 779 this section or proof of equivalent teaching or practice experience may be submitted to 780 the board and at its discretion, may be accepted in satisfaction of this requirement. 781 782 (2) Continuing education courses taken pursuant to this subdivision shall be applied to 783 the 36 hours of approved continuing professional development required under 784 subdivision (a). 785 786 (e) Continuing education courses approved to meet the requirements of this section 787 shall be approved for credit by organizations approved by the board. An organization 788 previously approved by the board to provide or approve continuing education is deemed 789 approved under this section. 790 791 (f) The board may accept continuing education courses approved by an entity that has 792 demonstrated to the board in writing that it has, at a minimum, a 10-year history of 793 providing educational programming for psychologists and has documented procedures

- for maintaining a continuing education approval program. The board shall adopt
   regulations necessary for implementing this section.
- 796
- 797 (g) The board may grant an exemption, or an extension of the time for compliance with,
   798 from the continuing professional development requirement of this section.
- 799
  800 (gh) The administration of this section may be funded through professional license fees
  801 and continuing education provider and course approval fees, or both. The fees related
- to the administration of this section shall not exceed the costs of administering the corresponding provisions of this section.
- 804
- 805 (Amended by Stats. 2016, Ch. 484, Sec. 6. Effective January 1, 2017.) 806
- 807 <u>B&P Code, Section 2940, Application and Examination Fees (2:20:47</u>/4:40:09)
- 808

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831

The Committee reviewed and agreed with staff's proposed amendments. The Committee's changes were implemented in the proposed language below:

### 812 § 2940. Application and fee

- 813
  814 Each person desiring to obtain a license from the board shall <u>submit anmake</u> application
  815 <u>in a manner prescribed by the board in regulations duly adopted under this chapter.</u> to
  816 the board. The application shall be made upon a form and shall be made in a manner
  817 as the board prescribes in regulations duly adopted under this chapter.
- 818
  819 The application shall be accompanied by the application fee prescribed by Section-2949
  820 <u>2987</u>. This fee shall not be refunded by the board.
- 822 (Amended by Stats. 1997, Ch. 758, Sec. 38. Effective January 1, 1998.) 823
- B&P Code, Section 2941, Application and Examination Fees
   825
- 826 The Committee did not discuss this section.
- 828 <u>B&P Code, Sections 2942, 2943, & 2944, Examination, Time and Subjects.</u>
- 830 The Committee did not discuss these sections.
- 832 <u>B&P Code, Section 2946, Licensure in Another State.</u> (2:21:56/4:40:09)
- 833
- The Committee discussed a prior amendment of granting a license to an out of state applicant by changing the requirement of being licensed in another state from five years to two years.
- 837
- 838 The Committee discussed removing the word "waiver" because the Board should not
- have the authority to "waive" the national license examination requirement.

840

- 841 Mr. Foo suggested seeking input from the EPPP2 Task Force regarding removing the 842 word "waiver" from Section 2946 and that there was a majority agreement that there are 843 concerns about exemptions to the national licensing exam.
- 844
- 845 The Committee's changes were implemented in the proposed language below:
- 846

# 847 § 2946. Reciprocity licenses; Temporary practice by out-of-state licensees; 848 Waiver of examination requirement

849

The board shall grant a license to any person who passes the board's supplemental licensing examination and, at the time of application, has been licensed for at least <u>twofive</u> years by a psychology licensing authority in another state <u>or territory of the</u> <u>United States</u> or Canadian province if the requirements for obtaining a certificate or license to practice psychology in that state, territory or province were substantially equivalent to the requirements of this chapter.

856

A psychologist certified or licensed in another state, <u>territory</u> or province and <del>who</del>-has made application<u>applied</u> to the board for a license in this state may perform activities and services of a psychological nature without a valid <u>California</u> license for a period not to exceed 180 calendar days from the time of submitting his or her application or from the commencement of residency in this state, whichever first occurs.

861 862

The board at its discretion may waive the examinations, when in the judgment of the board the applicant has already demonstrated competence in areas covered by the examinations. The board at its discretion may waive the examinations for diplomates of the American Board of Professional Psychology.

- 868 (Amended by Stats. 2005, Ch. 658, Sec. 11. Effective January 1, 2006.) 869
- 870 <u>B&P Code, Section 2948, Issuance of License.</u>
- The Committee did not discuss this section.
- 874 <u>B&P Code, Section 2960, Grounds for Disciplinary Action.</u>
- 876 The Committee did not discuss this section.
- 878 Evidence Code, Section 1010, Psychotherapist). (2:41:42/4:40:09)
- 879

871

873

875

877

- 880 The Committee agreed that the primary supervisor should be a licensed psychologist.
- The Committee stated that subsection (h) should be removed since the Registered
- Psychologist category will be consolidated into the Psychological Associate category.
- The Committee's changes were implemented in the proposed language below:
- 885

886 § 1010. "Psychotherapist"

887

888 As used in this article, "psychotherapist" means a person who is, or is reasonably 889 believed by the patient to be: 890 891 (a) A person authorized to practice medicine in any state or nation who devotes, or is reasonably believed by the patient to devote, a substantial portion of his or her time to 892 893 the practice of psychiatry. 894 895 (b) A person licensed as a psychologist under Chapter 6.6 (commencing with Section 896 2900) of Division 2 of the Business and Professions Code. 897 898 (c) A person licensed as a clinical social worker under Article 4 (commencing with 899 Section 4996) of Chapter 14 of Division 2 of the Business and Professions Code, when 900 he or she is engaged in applied psychotherapy of a nonmedical nature. 901 902 (d) A person who is serving as a school psychologist and holds a credential authorizing 903 that service issued by the state. 904 905 (e) A person licensed as a marriage and family therapist under Chapter 13 906 (commencing with Section 4980) of Division 2 of the Business and Professions Code. 907 908 (f) A person registered as a psychological assistant associate who is under the primary 909 supervision of a licensed psychologist or board certified psychiatrist as required by 910 Section 2913 of the Business and Professions Code, or a person registered as a 911 marriage and family therapist intern who is under the supervision of a licensed marriage 912 and family therapist, a licensed clinical social worker, a licensed psychologist, or a 913 licensed physician and surgeon certified in psychiatry, as specified in Section 4980.44 914 of the Business and Professions Code. 915 916 (g) A person registered as an associate clinical social worker who is under supervision 917 as specified in Section 4996.23 of the Business and Professions Code. 918 919 (h) A person registered with the Board of Psychology as a registered psychologist who 920 is under the supervision of a licensed psychologist or board certified psychiatrist. 921 922 (ih) A psychological intern as defined in Section 2911 of the Business and Professions 923 Code who is under the primary supervision of a licensed psychologist or board certified 924 psychiatrist. 925 926 (ii) A trainee, as defined in subdivision (c) of Section 4980.03 of the Business and 927 Professions Code, who is fulfilling his or her supervised practicum required by subparagraph (B) of paragraph (1) of subdivision (d) of Section 4980.36 of, or 928 929 subdivision (c) of Section 4980.37 of, the Business and Professions Code and is 930 supervised by a licensed psychologist, a board certified psychiatrist, a licensed clinical 931 social worker, a licensed marriage and family therapist, or a licensed professional 932 clinical counselor. 933

934 (kj) A person licensed as a registered nurse pursuant to Chapter 6 (commencing with 935 Section 2700) of Division 2 of the Business and Professions Code, who possesses a 936 master's degree in psychiatric-mental health nursing and is listed as a psychiatric-937 mental health nurse by the Board of Registered Nursing. 938 939 (Ik) An advanced practice registered nurse who is certified as a clinical nurse specialist 940 pursuant to Article 9 (commencing with Section 2838) of Chapter 6 of Division 2 of the 941 Business and Professions Code and who participates in expert clinical practice in the 942 specialty of psychiatric-mental health nursing. 943 944 (ml) A person rendering mental health treatment or counseling services as authorized 945 pursuant to Section 6924 of the Family Code. 946 947 (nm) A person licensed as a professional clinical counselor under Chapter 16 948 (commencing with Section 4999.10) of Division 2 of the Business and Professions 949 Code. 950 951 (en) A person registered as a clinical counselor intern who is under the supervision of a 952 licensed professional clinical counselor, a licensed marriage and family therapist, a 953 licensed clinical social worker, a licensed psychologist, or a licensed physician and 954 surgeon certified in psychiatry, as specified in Sections 4999.42 to 4999.46, inclusive, of 955 the Business and Professions Code. 956 957 (po) A clinical counselor trainee, as defined in subdivision (g) of Section 4999.12 of the 958 Business and Professions Code, who is fulfilling his or her supervised practicum required by paragraph (3) of subdivision (c) of Section 4999.32 of, or paragraph (3) of 959 subdivision (c) of Section 4999.33 of, the Business and Professions Code, and is 960 961 supervised by a licensed psychologist, a board-certified psychiatrist, a licensed clinical 962 social worker, a licensed marriage and family therapist, or a licensed professional 963 clinical counselor. 964 965 (Amended by Stats. 2016, Ch. 86, Sec. 126. (SB 1171) Effective January 1, 2017.) 966 967 Agenda Item #8b: Pathways to Licensure: Review Proposed Amendments to Title 968 16 of the California Code of Regulations 969 970 California Code of Regulations (CCR), Section 1380.3, Definitions. (2:45:36/4:40:09) 971 972 The Committee agreed with the proposed amendments and the changes were 973 implemented in the proposed language below: 974 975 § 1380.3. Definitions. 976 977 For the purpose of the regulations contained in this chapter, the term "bBoard" means 978 the Board of Psychology, and the term "eCode" means the Business and Professions 979 Code, and the term "trainee" means a psychology trainee working under the supervision 980 as specified one of the conditions in section 1387.

981	
982	Note: Authority and reference cited: Section 2930, Business and Professions Code.
983	
984	CCR, Sections 1381, 1381.1, & 1381.2, Applications. (2:45:51/4:40:09)
985	
986	Dr. Horn stated that 1381.2 was taken out because it was already in 2914. The
987	Committee agreed, and the changes were implemented in the proposed language
988	below:
989	
990	§ 1381.2. Petition for Hearing.
991	
992	An applicant for examination or licensure whose credentials indicate ineligibility shall be
993	notified of the deficiency. The applicant may correct the deficiency indicated_or in the
994	alternative file a request for hearing before the appropriate committee.
995	
996	Note: Authority cited: Section 2930, Business and Professions Code. Reference:
997	Section 2940, Business and Professions Code.
998	
999	CCR, Section 1381.4, Failure to Appear for an Examination.
1000	The Committee did not discuss this costion
1001 1002	The Committee did not discuss this section.
1002	CCR, Section 1381.5, Failure to Pay Initial License Fee. (2:46:42/4:40:09)
1003	$\underline{\text{CON}}, \underline{\text{CON}}, \underline{\text{CON}}$
1005	The Committee agreed that a license application is considered abandoned if an
1006	applicant fails to pay the initial fee within three years after notification. The Committee's
1007	changes were implemented in the proposed language below:
1008	
1009	§ 1381.5. Failure to Pay Initial License Fee.
1010	
1011	An application shall be deemed to have been abandoned if an applicant fails to pay the
1012	initial license fee within three years after notification by the bBoard that the fee for
1013	licensure is due. An applicant whose application has been deemed abandoned may
1014	again be eligible for licensure upon the filing of a new application and meeting all
1015	current licensinglicensure requirements, including payment of any fees. Such applicant
1016	shall-not be required to take the Examination for Professional Practice in Psychology
1017	(EPPP) but shall take and pass the California Psychology SupplementalLaws and
1018	Ethics Examination (CP <del>S</del> LEE).
1019	
1020	Note: Authority cited: Section 2930, Business and Professions Code. Reference:
1021	Sections 2940 and 2983, Business and Professions Code.
1022	
1023	CCR, Sections 1382, 1382.3, 1382.4, 1382.5, & 1382.6, Pre-licensing Courses.
1024	
1025	The Committee did not discuss these sections.
1026	
1027	CCR, Section 1386, Evaluation of Education. (2:47:25/4:40:09)

1029 Dr. Horn stated that if the degree listed on the transcript does not appear to comply with 1030 section 2914 of the Code, we may require a letter from the registrar, and the Committee 1031 agreed. The Committee's changes were implemented in the proposed language below:

1032

#### 1033 § 1386. Revised Criteria for Evaluation of Education.

1034

1035 (a) Only those doctorate degrees which that are designated as being earned in a 1036 department or school of psychology, educational psychology or education with the 1037 psychology with the field of specialization in clinical, counseling, school, consulting, forensic or industrial/organizational psychology, or in education with the field of 1038 1039 specialization in counseling psychology, or educational psychology, or school 1040 psychologyfield of specialization in counseling psychology or, educational psychology 1041 shall be accepted as an earned doctorate degree as specified in section 2914, 1042 subdivisions (b) and (c)(1) through (3), of the Ceode. If compliance with section 2914 of 1043 the Codeit is not evident on the official transcript, the Bboard may require that any doctorate degree earned in education with the field of specialization in counseling 1044 1045 psychology or educational psychology be certified by the registrar as such a degree.

1046

1047 Note: Authority cited: Section 2930, Business and Professions Code. Reference:1048 Section 2914, Business and Professions Code.

- 1049
- 1050 <u>CCR, Section 1387, Supervised Professional Experience.</u> (2:48:18/4:40:09) 1051

1052 The Committee stated that trainees in the areas of general applied psychology are to 1053 meet all of the same requirements as other trainees. Discussion ensued regarding the 1054 flexibility of the word "original" as it refers to the Supervision Agreement. The Committee 1055 agreed that a copy of the original Supervision Agreement would suffice.

1056

1057 The Committee's changes were implemented in the proposed language below: 1058

- 1059 § 1387. Supervised Professional Experience (SPE).
- 1060

1061 This section applies to all trainees<del>, pre- or post-doctoral, who intend</del> <u>accruing</u>-for hours 1062 of supervised professional experience (SPE) to count-toward meeting the

1063 licensinglicensure requirementsstated in section 2914(ed) of the Business and

1064 Professions Code. <u>Those All</u> trainees accruing hours of <u>SPE supervised experience</u> in

areas of <u>general applied</u> psychology that do not include direct mental health

- 1066 services<u>must alsoshould</u> refer to section 1387<u>subdivision (d)</u> .3 for information on 1067 establishing an alternate plan for SPE.
- 1067

(a) SPE is defined as an organized program that consists of a planned, structured and
 administered sequence of professionally supervised, comprehensive, clinical applied
 training experiences. SPE shall have a logical training sequence that builds upon the
 skills and competencies of trainees to prepare them for the independent practice of
 psychology once they become licensed. SPE shall include:

1074

- 1075 SPE shall include (1) socialization into the profession of psychology and shall be
- augmented by integrated modalities including mentoring, didactic exposure, role-
- 1077 modeling, enactment, observational/vicarious learning, and consultative guidance.
- 1078
- 1079 SPE shall include (2) activities which that address the integration of psychological 1080 concepts and current and evolving <u>competencies</u>, scientific knowledge, principles, and 1081 theories to the professional delivery of psychological services to the <del>consumer</del> public. 1082
- 1083 SPE shall include (3) only the time spent by the trainee engaged in psychological 1084 activities that directly serve to prepare the trainee for the independent practice of 1085 psychology once licensed. SPE shall not include custodial tasks such as filing, 1086 transcribing or other clerical duties.
- 1087

1088 The term "trainee" as used in these regulations means a psychology trainee working under one of the conditions listed in subsections (a)(1) and (a)(2) of this section. 1089 1090 (ab) Pursuant to section 2914(ed) of the eCode, two years of gualifying SPE shall be completed and documented prior to licensure. One year of SPE shall be defined as 1091 1500 hours. At least one year of SPE shall be completed post-doctorally. Each year of 1092 SPE shall be completed within a thirty (30) consecutive months period. If both years of 1093 1094 SPE (3000 hours) are completed post-doctorally, they shall be completed within-a sixty 1095 (60) consecutive months period. Upon showing of good cause as determined by the 1096 Board, these specified time limitations may be reasonably modified. 1097

- (1) Pre\_doctoral SPE: Up to 1500 hours of SPE may be accrued pre\_doctorally but
   only after completion of 48 semester/trimester or 72 quarter units of graduate
   coursework in psychology, not including thesis, internship or dissertation. Pre doctoral SPE <u>shall-may</u> be accrued only as follows:
- 1102
- 1103 (A) In a formal internship placement pursuant to section 2911 of the  $cCode_{\tau}$ which is accredited by the American Psychological Association (APA), or which is 1104 a member of the Association of Psychology Postdoctoral and Internship Centers 1105 (APPIC) or the California Psychology Internship Council (CAPIC) and Rregistration 1106 with the Board is not required. A formal internship placement that actually began 1107 prior to January 1, 2007 that meets the membership requirements of, but is not a 1108 1109 member of, APPIC or CAPIC will satisfy the requirements of this section; or (B) As an employee of an exempt setting pursuant to section 2910 of the Ceode 1110 and. Rregistration with the bBoard is not required; or 1111
- 11121113(C) As a psychological assistantassociate pursuant to section 2913 of the Ceode1114and. Rregistration with the Bboard prior to commencing work is required.; or
- 11151116(D) Pursuant to a Department of Mental Health Waiver (5751.2 Welfare and1117Institutions Code) for which registration with the board is not required.
- (2) Post\_doctoral SPE: At least 1500 hours of SPE shall be accrued post\_
  doctorally. "Post\_doctorally" means after the date certified as "meeting all the
  requirements for the doctoral degree" by the Registrar or Dean of the educational

1122	institution, or by the Director of Training of the doctoral program. Post-doctoral
1123 1124	SPE <u>shall</u> may be accrued <del>only </del> as follows:
1124	(A) For postdoctoral SPE accrued on or after January 1, 2006, in In a formal post-
1126	doctoral trainingplacement program pursuant to section 2911 of the Ccode., which
1127	is accredited by the American Psychological Association (APA),or which is a
1128 1129	member of the Association of Psychology Postdoctoral and Internship Centers (APPIC) or the California Psychology Internship Council (CAPIC) and <u>R</u> registration
1129	with the Bboard is not required; or
1131	
1132	(B) As a registered psychologist pursuant to section 2909(d) of the Code
1133	andregistration with the board prior to commencing work is required; or
1134 1135	(C) As an employee of an exempt setting pursuant to section 2910 of the Ceode.
1136	and <u>R</u> registration with the <u>B</u> board is not required; or
1137	
1138	(D) As a psychological assistantassociate pursuant to section 2913 of the Ceode.
1139 1140	and <u>R</u> registration with the <u>B</u> board prior to commencing work is required; or.
1140	(E) Pursuant to a Department of Mental Health Waiver (5751.2 Welfare and
1142	Institutions Code) for which registration with the board is not required.
1143	
1144	(b <u>c</u> ) Supervision Requirements:
11/5	
1145 1146	(1) All SPE must be overseen by a primary supervisor.
1145 1146 1147	(1) All SPE must be overseen by a primary supervisor.
1146 1147 1148	(A) All primary supervisors must be licensed psychologists who meet the
$1146 \\ 1147 \\ 1148 \\ 1149$	(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general
1146 1147 1148 1149 1150	(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general applied psychology, including but not limited to applied psychological research.
$1146 \\ 1147 \\ 1148 \\ 1149$	(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general
$1146 \\ 1147 \\ 1148 \\ 1149 \\ 1150 \\ 1151 \\ 1152 \\ 1153$	(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general applied psychology, including but not limited to applied psychological research, industrial-organizational psychology, applied developmental psychology or consulting psychology, in which case the primary supervisor may be unlicensed.
$1146 \\ 1147 \\ 1148 \\ 1149 \\ 1150 \\ 1151 \\ 1152 \\ 1153 \\ 1154$	<ul> <li>(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general applied psychology, including but not limited to applied psychological research, industrial-organizational psychology, applied developmental psychology or consulting psychology, in which case the primary supervisor may be unlicensed.</li> <li>If the primary supervisor is unlicensed, the trainee must obtain a co-supervisor who</li> </ul>
$1146 \\ 1147 \\ 1148 \\ 1149 \\ 1150 \\ 1151 \\ 1152 \\ 1153 \\ 1154 \\ 1155$	(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general applied psychology, including but not limited to applied psychological research, industrial-organizational psychology, applied developmental psychology or consulting psychology, in which case the primary supervisor may be unlicensed.
$1146 \\ 1147 \\ 1148 \\ 1149 \\ 1150 \\ 1151 \\ 1152 \\ 1153 \\ 1154 \\ 1155 \\ 1156$	(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general applied psychology, including but not limited to applied psychological research, industrial-organizational psychology, applied developmental psychology or consulting psychology, in which case the primary supervisor may be unlicensed. If the primary supervisor is unlicensed, the trainee must obtain a co-supervisor who is a licensed psychologist that meets the requirements of section 1387.1(c).
$1146 \\ 1147 \\ 1148 \\ 1149 \\ 1150 \\ 1151 \\ 1152 \\ 1153 \\ 1154 \\ 1155 \\ 1156 \\ 1157 \\ 1158 \\ $	<ul> <li>(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general applied psychology, including but not limited to applied psychological research, industrial-organizational psychology, applied developmental psychology or consulting psychology, in which case the primary supervisor may be unlicensed.</li> <li>If the primary supervisor is unlicensed, the trainee must obtain a co-supervisor who</li> </ul>
$1146 \\ 1147 \\ 1148 \\ 1149 \\ 1150 \\ 1151 \\ 1152 \\ 1153 \\ 1154 \\ 1155 \\ 1156 \\ 1157 \\ 1158 \\ 1159 \\ $	<ul> <li>(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general applied psychology, including but not limited to applied psychological research, industrial-organizational psychology, applied developmental psychology or consulting psychology, in which case the primary supervisor may be unlicensed.</li> <li>If the primary supervisor is unlicensed, the trainee must obtain a co-supervisor who is a licensed psychologist that meets the requirements of section 1387.1(c).</li> <li>(B) The primary supervisor may delegate supervision to other licensed mental health professionals who meet the requirements of section 1387.1(b).</li> </ul>
$1146 \\1147 \\1148 \\1149 \\1150 \\1151 \\1152 \\1153 \\1154 \\1155 \\1156 \\1157 \\1158 \\1159 \\1160$	<ul> <li>(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general applied psychology, including but not limited to applied psychological research, industrial-organizational psychology, applied developmental psychology or consulting psychology, in which case the primary supervisor may be unlicensed.</li> <li>If the primary supervisor is unlicensed, the trainee must obtain a co-supervisor who is a licensed psychologist that meets the requirements of section 1387.1(c).</li> <li>(B) The primary supervisor may delegate supervision to other licensed mental health professionals who meet the requirements of section 1387.1(b).</li> <li>Primary supervisors shall meet the requirements set forth in section 1387.1.</li> </ul>
$1146 \\ 1147 \\ 1148 \\ 1149 \\ 1150 \\ 1151 \\ 1152 \\ 1153 \\ 1154 \\ 1155 \\ 1156 \\ 1157 \\ 1158 \\ 1159 \\ 1150 \\ $	<ul> <li>(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general applied psychology, including but not limited to applied psychological research, industrial-organizational psychology, applied developmental psychology or consulting psychology, in which case the primary supervisor may be unlicensed.</li> <li>If the primary supervisor is unlicensed, the trainee must obtain a co-supervisor who is a licensed psychologist that meets the requirements of section 1387.1(c).</li> <li>(B) The primary supervisor may delegate supervision to other licensed mental health professionals who meet the requirements of section 1387.1(b).</li> </ul>
$1146 \\1147 \\1148 \\1149 \\1150 \\1151 \\1152 \\1153 \\1154 \\1155 \\1156 \\1157 \\1158 \\1159 \\1160 \\1161 \\1162 \\1163 \\$	<ul> <li>(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general applied psychology, including but not limited to applied psychological research, industrial-organizational psychology, applied developmental psychology or consulting psychology, in which case the primary supervisor may be unlicensed.</li> <li>If the primary supervisor is unlicensed, the trainee must obtain a co-supervisor who is a licensed psychologist that meets the requirements of section 1387.1(c).</li> <li>(B) The primary supervisor may delegate supervision to other licensed mental health professionals who meet the requirements of section 1387.1(b).</li> <li>Primary supervisors shall meet the requirements set forth in section 1387.1.</li> <li>(2) Delegated supervisors shall meet the requirements of the primary or</li> </ul>
$1146 \\ 1147 \\ 1148 \\ 1149 \\ 1150 \\ 1151 \\ 1152 \\ 1153 \\ 1154 \\ 1155 \\ 1156 \\ 1157 \\ 1158 \\ 1159 \\ 1160 \\ 1161 \\ 1162 \\ 1163 \\ 1164$	<ul> <li>(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general applied psychology, including but not limited to applied psychological research, industrial-organizational psychology, applied developmental psychology or consulting psychology, in which case the primary supervisor may be unlicensed.</li> <li>If the primary supervisor is unlicensed, the trainee must obtain a co-supervisor who is a licensed psychologist that meets the requirements of section 1387.1(c).</li> <li>(B) The primary supervisor may delegate supervision to other licensed mental health professionals who meet the requirements of section 1387.1(b).</li> <li>Primary supervisors shall meet the requirements set forth in section 1387.1.</li> <li>(2) Delegated supervisors shall meet the requirements of the primary or delegated supervisor(s) and shall not serve in any capacity which that would hold</li> </ul>
$1146 \\ 1147 \\ 1148 \\ 1149 \\ 1150 \\ 1151 \\ 1152 \\ 1153 \\ 1154 \\ 1155 \\ 1156 \\ 1157 \\ 1158 \\ 1159 \\ 1160 \\ 1161 \\ 1162 \\ 1163 \\ 1164 \\ 1165 \\ $	<ul> <li>(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general applied psychology, including but not limited to applied psychological research, industrial-organizational psychology, applied developmental psychology or consulting psychology, in which case the primary supervisor may be unlicensed.</li> <li>If the primary supervisor is unlicensed, the trainee must obtain a co-supervisor who is a licensed psychologist that meets the requirements of section 1387.1(c).</li> <li>(B) The primary supervisor may delegate supervision to other licensed mental health professionals who meet the requirements of section 1387.1(b).</li> <li>Primary supervisors shall meet the requirements set forth in section 1387.1.</li> <li>(2) Delegated supervisors shall meet the requirements in the business of the primary or delegated supervisor(s) and shall not serve in any capacity which that would hold influence over the primary or delegated supervisor(s)' judgment in providing</li> </ul>
$1146 \\ 1147 \\ 1148 \\ 1149 \\ 1150 \\ 1151 \\ 1152 \\ 1153 \\ 1154 \\ 1155 \\ 1156 \\ 1157 \\ 1158 \\ 1159 \\ 1160 \\ 1161 \\ 1162 \\ 1163 \\ 1164$	<ul> <li>(A) All primary supervisors must be licensed psychologists who meet the requirements of section 1387.1(a), except for SPE accrued in areas of general applied psychology, including but not limited to applied psychological research, industrial-organizational psychology, applied developmental psychology or consulting psychology, in which case the primary supervisor may be unlicensed.</li> <li>If the primary supervisor is unlicensed, the trainee must obtain a co-supervisor who is a licensed psychologist that meets the requirements of section 1387.1(c).</li> <li>(B) The primary supervisor may delegate supervision to other licensed mental health professionals who meet the requirements of section 1387.1(b).</li> <li>Primary supervisors shall meet the requirements set forth in section 1387.1.</li> <li>(2) Delegated supervisors shall meet the requirements of the primary or delegated supervisor(s) and shall not serve in any capacity which that would hold</li> </ul>

#### 1168 (34) Trainees shall be provided with supervision for 10% of the total time.A maximum of 40 hours per week can be credited toward SPE. Time spent in 1169 supervision can be counted toward the trainee's SPE. worked each week. At least 1170 1171 One (1) hour per week shall be face-to-face, must be in direct, individual supervision with the primary supervisor. Additional supervision can be provided by 1172 1173 the primary, delegated, or co-supervisor(s). See table below for supervision 1174 requirements.

-	-	'	
1	1	7	5

Hours Worked	Within the Hours Worked, Time Spent in Supervision
0-10	1
11-20	2
21-30	3
31-40	4
Total Countable SPE	40

1176

1179

1184

1177 (5) - A maximum of forty-four (44) hours per week will be credited toward meeting 1178 the SPE requirement. This shall include the required 10% supervision.

(6) The primary supervisor shall be employed by the same work setting as the 1180 trainee and be available to the trainee 100% of the time the trainee is accruing 1181 SPE. This availability may be in-person, by telephone, by pager or by other 1182 1183 appropriate technology.

(7) Primary supervisors shall ensure that a plan is in place to protect the 1185 patient/client in the event a patient/client crisis or emergency occurs during any 1186 time the supervisor is not physically present at the established site at which the 1187 1188 trainee is working. The primary supervisor shall ensure that the trainee thoroughly understands the plan in the event of a crisis/emergency. 1189 1190

1191 (48) SPE shall not be obtained from supervisors who have received payment, monetary or otherwise, from the trainee for the purpose of providing such 1192 1193 supervision. No supervisor shall request, receive, or facilitate the receipt of 1194 payment, monetary or otherwise, from the trainee as a condition for the accrual of 1195 SPE. 1196

1197 (59) SPEExperience gained while the trainee is functioning under another mental health license shall not be credited toward meeting the SPE requirements for 1198 1199 licensure. the psychologist's license.

1200

1201 (610) Prior to the start of the experience, the primary supervisor and the traineesupervisee shall together prepare an agreement ("Agreement") that outlines 1202 1203 the structure and sequence of the planned program of supervision to accomplish the goals and objectives of the experience. Hours accrued prior to preparing such 1204 1205 an agreement results in those hours not counting toward the licensure 1206 requirements. The original agreement shall accompany the application for

1207	licensure, pursuant to 2914 of the Coderegistration, if any, and identifyand shall
1208	include at least the following:
1209	<ul> <li>Name, license number and signature of primary supervisor;</li> </ul>
1210	<ul> <li>Name and signature of <u>trainee</u>supervisee;</li> </ul>
1211	<ul> <li>Statutory authority under which the <u>traineesupervisee</u> will function;</li> </ul>
1212	<ul> <li>Start date of the experience and the anticipated completion date;</li> </ul>
1213	<ul> <li>Duties to be performed in a sequential structured plan as defined in this</li> </ul>
1214	section;
1215	<ul> <li>Address of the locations at which the duties will be performed;</li> </ul>
1216	<ul> <li>Goals and objectives of the plan for SPE, including how socialization into the</li> </ul>
1217	profession will be achieved; and
1218	How and when the supervisor will provide periodic assessments and feedback
1219	to the trainee <del>supervisee</del> as to whether or not he or she is performing as
1220	expected- <u>; and</u>
1221	<ul> <li>Attestation that both the supervisor and trainee have discussed and</li> </ul>
1222	understand each term of SPE as required in sections 1387, 1387.1, 1387.4,
1223	1387.5 of the Business and Professions Code.
1224	
1225	Additionally, the agreement shall reflect that both supervisor and supervisee have
1226	discussed and understand each term of SPE as required by the California Code of
1227	Regulations.
1228	
1229	( <u>7</u> 44) Once the SPE outlined in the a <u>Agreement has been completed</u> , the primary
1230	supervisor shall submit to the traineesupervisee both the Agreementagreement,
1231	unless previously submitted to the Board, pursuant to Section 1387 <del>(b)(10)(c)(6)</del> ,
1232	and a verification of experience form signed by the primary supervisor under
1233	penalty of perjury, in a sealed envelope, signed across the seal by the primary
1234	supervisor, for submission to the Board by the traineesupervisee along with his or
1235	her application for licensure. The verification shall certify to completion of the hours
1236	consistent with the terms of the <u>aAgreement</u> . and contain the following information:
1237	Name and contact information of the trainee
1238	Name, license number and contact information of the supervisor
1239	<u>Start and end date of the experience</u> Tatal associate a fille and the experience of the start of t
1240	Total number of hours per week worked by the trainee     Total number of ourser lead beause per usely
1241	<u>Total number of supervised hours per week</u>
1242	<u>Total number of hours being verified</u>
1243	The sum environment indicate is his an ben best professional independent substantia
1244	The supervisor must indicate, in his or her best professional judgment, whether the
1245	traineesupervisee demonstrated an overall performance at or above the level of
1246 1247	competence expected for the <u>trainee's</u> supervisee's level of education, training and
1247 1249	experience. When SPE is accrued in a formal pre-doctoral internship or post-
1248 1249	doctoral training program, the program's training director shall be authorized to perform the verification and rating duties of the primary supervisor provided that
1249	the internship training director is a licensed psychologist who possesses a valid,
1250	active license free of any disciplinary action.
1251	
1636	

1253 If the SPE is not consistent with the terms of the agreement, or if the 1254 traineesupervisee did not demonstrate an overall performance at or above the level of competence expected for the supervisee's level of education, training and 1255 1256 experience, then the SPEhours accrued shallwill not count towards the licensure requirements. 1257 1258 1259 (8) The trainee shall maintain a written weekly log of all hours of SPE earned 1260 toward licensure, in accordance with section 1387.5. 1261 1262 (9) Failure to comply with the requirements of this section shall be considered unprofessional conduct and may subject the supervisor to disciplinary action. 1263 1264 1265 (c) Delegated Supervision Requirements: 1266 1267 (1) Except as provided in section 1391.5, which regulates the supervision of 1268 psychological assistants, primary supervisors may delegate supervision to other qualified psychologists or to other qualified mental health professionals including 1269 licensed marriage and family therapists, licensed educational psychologists, 1270 1271 licensed clinical social workers and board certified psychiatrists. 1272 1273 (2) The primary supervisor remains responsible for providing the minimum one 1274 hour per week of direct, individual face-to-face supervision. 1275 1276 (3) The primary supervisor remains responsible for ensuring compliance with this 1277 section. 1278 1279 Note: Authority cited: Section 2930, Business and Professions Code. Reference: Sections 2911 and 2914, Business and Professions Code. 1280 1281 1282 CCR, Sections 1387.1 & 1387.2, Qualifications of Primary and Delegated Supervisors. 1283 (3:00:56/4:40:09) 1284 1285 Discussion ensued regarding verifying if primary supervisors have taken the required 1286 six-hour course every two years and possibly verifying this in the psychologist license renewal process. Ms. Marks stated that the requirements of being a supervisor have 1287 nothing to do with renewals and cautioned the Committee not to mix the two together. 1288 The Committee tasked staff to come back to the next Licensing Committee meeting with 1289 1290 recommendations on how to ensure primary supervisors are meeting the six-hour 1291 supervision course requirement. 1292 1293 The Committee's changes were implemented in the proposed language below: 1294 1295 § 1387.1. Qualifications and Responsibilities of Primary Supervisors. 1296 1297 All primary supervisors shall be licensed psychologists, except that board certified 1298 psychiatrists may be primary supervisors of their own registered psychological 1299 assistants. In this regard, a maximum of 750 hours of experience out of the required

1300 3000, can be supervised by a board certified psychiatrist and can be counted toward
 1301 meeting the SPE licensing requirements.

1301 1302

1309

1313

- 1303 (a) Primary supervisors shall comply with all of the following requirements:
- 1304
   1305 (1) Prior to functioning as a primary supervisor and every two (2) years thereafter
   1306 while acting as a primary supervisor, the supervisor shall complete six (6) hours of
   1307 approved continuing professional development in supervision that meets the
   1308 requirements in section 1397.61(c)(2).
- (A) Primary supervisors shall certify under penalty of perjury to completion of the
   six (6) hour course, as required by this section, each time the supervisor completes
   a verification of the experience as referenced in section 1387(c)(7).
- 1314(B) Documentation of the course shall be maintained for six (6) years from the date1315of completion. Evidence of completion of the course shall be submitted to the1316Board upon request.
- 1317
   1318 (2) Primary supervisors shall pPossess and maintain a valid, active license free of 1319 any <u>currentformal</u> disciplinary action, and shall immediately notify the 1320 <u>traineesupervisee</u> of any disciplinary action, including revocation, surrender, 1321 suspension, probation terms, or changes in licensure status including inactive 1322 license, delinquent license or any other license status change that affects the 1323 primary supervisor's ability or qualifications to supervise.
- 1324
  1325 (b) Primary supervisors who are licensed by the Board shall complete a minimum of six
  1326 (6) hours of supervision coursework every two years.
  1327
- 1328 (1) Primary supervisors shall certify under penalty of perjury to completion of this
   1329 coursework requirement each time the supervisor completes a verification form as
   1330 referenced in section 1387(b)(10).
   1331
- 1332(<u>3</u>c) Primary supervisors shall be in complianceEnsure that all parties to the1333Agreement required by section 1387(c)(6) complyat all times with the provisions of1334the Psychology Licensing Law and regulations the Medical Practice Act, whichever1335is applicable, and the regulations adopted pursuant to these laws.
- 1336
- (d) Primary supervisors shall be responsible for ensuring compliance at all times by the
   trainee with the provisions of the Psychology Licensing Law and the regulations
   adopted pursuant to these laws.
- 1340
- 1341(<u>4e) Primary supervisors shall bB</u>e responsible for ensuring that all SPE including1342record keeping is conducted in compliance with the Ethical Principles of1343Psychologists and Code of Conduct of published by the American Psychological1344Association.
- 1345

1346	( <u>5</u> f) Primary supervisors shall bBe responsible for monitoring the welfare of the
1347	trainee's clients who receive psychological services rendered by the trainees.
1348	
1349	( <u>6</u> g) Primary supervisors shall eEnsure that each client or patient is informed, prior
1350	to the rendering of services by the trainee <del>(1) t</del> hat <u>:</u>
1351	
1352	(A) tThe trainee is unlicensed and is functioning under the direction and
1353	supervision of the supervisor; <del>(2) that</del>
1354	
1355	(B) tThe primary supervisor shall have full access to the <u>client</u> treatment records; in
1356	order to perform supervision responsibilities and (3) that
1357	
1358	(C) aAny fees associated with services provided by the trainee paid for the
1359	services of the trainee mustshall be paid directly to the primary supervisor or
1360	employer.
1361	(7b) Drive and some shall b De recencie is far manifesting the performance and
1362	( <u>7</u> h) Primary supervisors shall <u>bB</u> e responsible for monitoring the performance and
1363	professional development of the trainee, and including how and when the
1364 1265	supervisor will provide periodic assessments and feedback to the
1365	traineesupervisee as to whether or not he or she is performing as expected.
1366 1367	(i) Drimany supervisors shall ansure that they have the advection training and
1367	(i) Primary supervisors shall ensure that they have the education, training, and
1368	experience in the area(s) of psychological practice they will supervise.
1309	( <u>8</u> i) Primary supervisors shall h <u>H</u> ave no <u>current or former financial, personal, or</u>
1370	familial, intimate, business relationship with the trainee, or other relationship with
1371	the trainee which would that could compromise the supervisor's effectiveness,
1372	and/or which wouldthat violates the Ethical Principles of Psychologists and Code of
1373	Conduct of published by the American Psychological Association.
1375	e en auer en <u>passionea sy</u> ane / anenean n'eyenenegieai / esecuation.
1376	(k) Primary supervisors shall not supervise a trainee who is now or has ever been a
1377	psychotherapy client of the supervisor.
1378	
1379	(/) Primary supervisors shall not exploit trainees or engage in sexual relationships or any
1380	other sexual contact with trainees.
1381	
1382	( <u>9</u> m) Primary supervisors shall requireProvide the trainees to reviewwith the
1383	pamphlet "Professional Therapy Never Includes Sex."
1384	
1385	( <u>10</u> n) Primary supervisors shall mMonitor the supervision performance of
1386	allprovided by delegated supervisors.
1387	
1388	(11) Be employed or contracted by the same organization as the trainee and be
1389	available 100% of the time SPE is being accrued. This availability may be in-
1390	person, by telephone, or by other appropriate technology.
1391	

1392	(12) Ensure that a crisis plan is in place to protect the client in the event a crisis or
1393	emergency occurs during any time the supervisor is not physically present at the
1394	location the trainee is working. The primary supervisor shall ensure that the trainee
1395	thoroughly understands the crisis plan.
1396	
1397	(13) Have the education, training and experience in the areas of psychological
1398	practice for which they will supervise, and shall be responsible for supervising the
1399	psychological functions performed by the psychological associate and ensure
1400	compliance with the provisions of the Code, the Board's regulations, and the
1401	ethical standards established by the American Psychological Association.
1402	
1403	Note: Authority cited: Section 2930, Business and Professions Code. Reference:
1404 1405	Section 2914, Business and Professions Code.
1405 1406	§ 1387.2. Qualifications and Responsibilities of Delegated Supervisors.
1407	(b) A primary supervisor who is a licensed psychologist may delegate supervision to
1408	another psychologist, licensed marriage and family therapist, licensed educational
1409	psychologist, licensed clinical social worker, licensed professional clinical courselor or
1410	board certified psychiatrist. Upon such delegation, the primary supervisor shall maintain
1411	responsibility for providing the minimum one (1) hour per week of direct, individual
1412	supervision to the trainee, and ensuring compliance with this section.
1413	
1414	<u>A</u> Ddelegated supervisors shall be qualified psychologists or those other qualified
1415	mental health professionals listed in section 1387(c). comply with all of the following
1416	requirements:
1417	
1418	(1) The delegated supervisor(s) shallbBe employed or contracted by in the same
1419	entitywork setting as the trainee.
1420	
1421	( <u>2</u> a) Delegated supervisors shall have <u>Possess</u> and shall maintain a valid, active
1422	license free of any <u>current</u> formal disciplinary action <u>, and</u> shall immediately notify
1423	the trainee and the primary supervisor of any disciplinary action initiated by the
1424	board from which they receive their license, including revocation, surrender,
1425	suspension, probation terms, or changes in licensure status including inactive
1426	license, or any other license status change that affects the supervisor's ability or
1427	qualifications to supervise.
1428	
1429	( <u>3</u> b) Delegated supervisors shall bBe in compliance at all times with the provisions
1430	of the Psychology Licensing Law, and other applicable State licensing laws and the
1431	regulations adopted pursuant to these laws.
1432	
1433	(4) Ensure that they have education, training, and experience in the areas of
1434	psychological practice for which they will supervise.
1435	
1436	( <u>5</u> c) <del>Delegated supervisors shall b</del> <u>B</u> e responsible for ensuring compliance by the
1437	trainee with the provisions of the Psychology Licensing Law and the regulations
1438	adopted pursuant to these laws.

1439	
1440	( <u>6</u> d) <del>Delegated supervisors shall be responsible for e</del> Ensur <u>e</u> ing that all SPE <del>and</del>
1441	record keeping performed under their supervision delegated to them is conducted
1442	in compliance with the Ethical Principles of Psychologists and Code of Conduct of
1443	published by the American Psychological Association.
1444	published by the American resperiological Association.
1445	(7e) <del>Delegated supervisors shall be responsible for m</del> Monitor <del>ing</del> the welfare of <del>the</del>
1445 1446	trainces-clients or patients who receive psychological services rendered by the
1440 1447	trainees clients of patients who receive psychological services rendered by the traineewhile under their delegated supervision.
1447	<u>Itameewhile under their delegated supervision</u> .
1440	(8f) Delegated supervisors shall be responsible for mMonitoring and report to the
1449	
	primary supervisor the performance and professional development of the
1451	traineeand for reporting this performance and development to the primary
1452	<del>supervisor</del> .
1453	(a) Delegated even wiscons about a new that they have the advection training and
1454	(g) Delegated supervisors shall ensure that they have the education, training, and
1455	experience in the area(s) of psychological practice to be supervised.
1456	( <u>9</u> h) Delegated supervisors shall h <u>H</u> ave no <u>current or former financial, personal, or</u>
1457	familial <del>, intimate, business relationship with the trainee,</del> or other relationship <del>with</del>
1458	the trainee which wouldthat could compromise the supervisor's effectiveness,
1459	and/or which wouldthat violates the Ethical Principles of Psychologists and Code of
1460	Conduct of published by the American Psychological Association.
1461	
1462	(i) Delegated supervisors shall not supervise a trainee who is now or has ever been a
1463	psychotherapy client of the supervisor.
1464	
1465	(j) Delegated supervisors shall not exploit trainees or engage in sexual relationships, or
1466	any other sexual contact with trainees
1467	
1468	(c) If SPE is obtained in areas of general applied psychology, a licensed co-supervisor
1469	is required if a primary supervisor is not licensed. The co-supervisor shall comply with
1470	all of the following requirements:
1471	
1472	(1) Possess and maintain a valid, active license issued by the Board free of any
1473	formal disciplinary action during the period covered by the Plan;
1474	
1475	(2) Notify the trainee of any current disciplinary action that disqualifies him or her
1476	from providing supervision;
1477	
1478	(3) Prior to functioning as a co-supervisor and every two (2) years thereafter, the
1479	co-supervisor shall complete six (6) hours of approved continuing education in
1480	supervision that meets the requirements in section 1397.61(c)(1);
1481	
1482	(A) Co-supervisors shall certify under penalty of perjury to completion of the six (6)
1483	hour course, as required by this section, each time the co-supervisor completes a
1484	verification of the experience as referenced in section 1387(c)(7); and
1485	

1486	(B) Documentation of the course shall be maintained for six (6) years from the date
1487	of completion. Evidence of completion of the course shall be submitted to the
1488	Board upon request.
1489	
1490	(4) Monitor the performance and professional development of the trainee and
1491	report this to the primary supervisor;
1492	
1493	(5) Have no current or former financial, personal, or familial relationship with the
1494	trainee, or other relationship that could compromise the co-supervisor's
1495	effectiveness, or that violates the Ethical Principles of Psychologists and Code of
1496	Conduct published by the American Psychological Association;
1497	(0) Our entries are more than time $\langle \Sigma \rangle$ their energy since times and
1498	(6) Supervise no more than five (5) trainees at any given time; and
1499 1500	(7) Ensure that all parties to the Plan comply with the provisions of the Developery
1500	(7) Ensure that all parties to the Plan comply with the provisions of the Psychology Licensing Law and regulations.
1501	Licensing Law and regulations.
1502	(d) Interim supervision by a person other than the primary supervisor may be provided
1503	by a person who meets the requirements of section 1387.1(a) for a period not to exceed
1505	thirty (30) consecutive calendar days in the event the primary supervisor is unavailable
1505	for reasons including, but not limited to, illness, injury or vacation. Interim supervision
1507	that is expected to continue for more than thirty (30) consecutive calendar days requires
1508	a new Agreement pursuant to 1387(c)(6).
1509	
1510	Note: Authority cited: Section 2930, Business and Professions Code. Reference:
1511	Section 2914, Business and Professions Code.
1512	
1513	CCR, Section 1387.3, Non-Mental Health Services.
1514	
1515	The Committee did not discuss this section.
1516	
1517	CCR, Section 1387.4, Out-of-State Experience. (3:43:18/4:40:09)
1518	
1519	Public Comment: Dr. Winkleman from CPA, suggested to clarify Section 1387.4 and
1520	change the title regarding psychology trainees working in federal prison training sites
1521	who are supervised by psychologists licensed in other states.
1522	
1523	§ 1387.4. Out-of-State Jurisdiction Experience Accrued Outside of California, or
1524	Within a Federal Agency.
1525	
1526	(a) All out <u>-</u> of <u>-</u> state SPE must be <u>:</u>
1527	(4) our on load by a primary our or is any the is a power of station of the
1528	(1) supervised by a primary supervisor who is a psychologist licensed at the
1529	doctoral level in the state, U.S.United States territory, or <u>country</u> Canadian province
1530	in which the SPE is taking place was accrued,
1531	

1532 1533	(2) in compliance with all laws and regulations of the jurisdiction in which the experience was accrued, and
1534 1535	(3) in substantial compliance with all the supervision requirements of section 1387.
1536 1537 1538	Upon showing of good cause as determined by the Board, these specified requirements may be modified.
1539 1540 1541	(b) Supervised professional experienceSPE can be accrued at a U.S. military Installationwithin any federal agency, so long asprovided the experience is supervised
1542 1543	by a qualified psychologist licensed at the doctoral level in the U.S. <u>United States</u> or <u>its</u> territoriesCanada.
1544 1545 1546	(c) SPE can be accrued in countries outside the U.S. or Canada which regulate the profession of psychology pursuant to the same requirements as set forth in section
1547 1548 1549	2914 of the code. SPE accrued in countries outside the U.S., its Territories or Canada must comply with all the supervision requirements of section 1387. The burden shall be upon the applicant to provide the necessary documentation and translation that the
1550 1551	board may require to verify the qualification of the SPE.
1552 1553 1554	Note: Authority cited: Section 2930, Business and Professions Code. Reference: Section 2914, Business and Professions Code.
1555 1556	CCR, Section 1387.5, SPE Log.
1557 1558 1559	The Committee did not discuss this section. CCR, Sections 1388, 1388.6, 1389, & 1389.1, Examinations-Waiver/Reconsideration.
1560 1561 1562	( <u>3:46:00</u> /4:40:09) The Committee stated that in CCR, section 1388.6(a), they would like the applicants to
1563 1564	be licensed for at least two years, instead of five.
1565 1566 1567	Ms. Sorrick stated that staff will provide the EPPP2 Taskforce with Pathways language, as currently drafted and amended, for review and discussion.
1568 1569 1570 1571 1572	Discussion ensued regarding the submission requirement of EPPP scores. The Committee stated that applicants are required to submit their EPPP scores to the Board for review. Dr. Phillip clarified that if it is a historical score, the Board will accept the passing score recommended by the jurisdiction where the applicant's license was issued.
1573 1574 1575	The Committee's changes were implemented in the proposed language below:
1576 1577	§ 1388. Examinations.

- (a) The <u>B</u>board recognizes the expertise of the Department of Consumer Affairs' (DCA)
  Office of Professional Examination Services (OPES). The <u>B</u>board shall utilize the
  services of the OPES in licensing examination development and validation through an
  interagency agreement.
  (b) An applicant shall successfully take and pass the licensing examinations prior to
- (b) An applicant shall successfully take and pass the licensing examinations phot to
   being licensed. The licensing examinations shall consist of the Association of State and
   Provincial Psychology Boards' (ASPPB) Examination for Professional Practice in
   Psychology (EPPP), and the California Psychology Laws and Ethics Examination
   (CPLEE), except that the EPPP shall be waived for those applicants who meet the
   criteria in section 1388.6 of this chapter. Such applicants shall be required to take and
   pass the CPLEE.
- 1590
- (c) An applicant is eligible to take the EPPP upon completion of a qualifying doctorate
  degree and 1500 hours of qualifying professional experience. An applicant shall pass
  the EPPP and complete all 3000 hours of supervised professional experience prior to
  being eligible for the CPLEE, whichever is applicable, pursuant to section 1388.6.
- 1595
- (d) Upon application, the <u>B</u>board will notify applicants of their eligibility to take the
  EPPP. Applicants are responsible for completing any administrative requirements for
  taking the EPPP established by ASPPB or its agent, including paying any fees. This
  subsection applies to those re-taking the EPPP as well as to those taking it for the first
  time.
- (e) For forms of the EPPP taken prior to September 1, 2001, the passing score is the
  score that was recognized by the <u>B</u>board at that time. For computer administered forms
  of the EPPP, the <u>B</u>board shall <u>accept the passing score recommended by</u> apply a scaled
  score as recommended by ASPPB.
- 1606
- (f) Qualified applicants desiring to take the CPLEE shall submit to the <u>B</u>board the fee
  set forth in section 1392 of this chapter. Applicants shall comply with all instructions
  established by the DCA examination vendor for taking the CPLEE.
- 1610
- 1611 (g) The passing score on the CPLEE shall be determined for each form of the 1612 examination by a criterion referenced procedure performed by OPES.
- 1613
- 1614 (h) An applicant for whom English is his or her second language may be eligible for 1615 additional time when taking the EPPP and/or the CPLEE. The applicant must complete and submit a request for additional time that states under penalty of perjury that English 1616 1617 is his or her second language. The Test of English as a Foreign Language (TOEFL) certification score of 85 or below must be sent by Educational Testing Service directly to 1618 the Bboard. The TOEFL must have been taken within the previous two years prior to 1619 1620 application. The Board will only consider the highest score of any TOEFL taken within 1621 the previous two years. If approved, the applicant will be allotted time-and-a-half (1.5x) when taking the examination. 1622
- 1623

1624 Note: Authority cited: Sections 2930 and 2942, Business and Professions Code. 1625 Reference: Sections 123, 496, 2941, 2942, 2943 and 2960, Business and Professions 1626 Code. 1627 § 1388.6. License Requirements and Waiver of ExaminationSatisfaction of 1628 1629 Licensure Requirements. 1630 1631 (a) When a California-licensed psychologist has been licensed for at least five years and has allowed his/her license to cancel by not renewing the license for at least three 1632 years, the psychologist shall not be required to take the EPPP. 1633 1634 1635 (ab) If an applicant for licensure as a psychologist has been is currently licensed at the 1636 doctoral level and has been so for at least two (2) years in another state, Canadian 1637 province, or U.S. territory, for at least five years the applicant shall not be required to 1638 take the EPPP submit documentation of a passing score on the EPPP. 1639 1640 (be) An applicant for licensure as a psychologist who holds a Certificate of Professional Qualification (CPQ) issued by the Association of State and Provincial Psychology 1641 1642 Boards (ASPPB), shall not be required to take the EPPP submit documentation of a passing score on the EPPP. Such an applicant shall be deemed to have met the 1643 1644 educational and experience requirements of subdivisions (b), (c) and (ed) of Code 1645 section 2914. 1646 1647 (cd) An applicant for licensure as a psychologist who is credentialed as a Health Service 1648 Provider in Psychology by the National Register of Health Service Providers in Psychology (NRHSPP) and has been who is currently licensed based on a doctoral 1649 degreeat the doctoral level in another state, Canadian province, or U.S. territory for a 1650 minimum of five years shall not be required to take the EPPP submit documentation of a 1651 1652 passing score on the EPPP. Such an applicant shall be deemed to have met the educational and experience requirements of subdivisions (b), (c) and (ed) of Code 1653 1654 section 2914. 1655 1656 (de) An applicant for licensure as a psychologist who is certified by the American Board 1657 of Professional Psychology (ABPP) and has been who is currently licensed based on a 1658 doctoral degreeat the doctoral level in another state, Canadian province, or U.S. territory for a minimum of five years shall not be required to take the EPPP submit 1659 documentation of a passing score on the EPPP. Such an applicant shall be deemed to 1660 1661 have met the educational and experience requirements of subdivisions (b), (c) and (ed) of Code section 2914. 1662 1663 1664 (ef) Although the EPPP issome requirements are deemed to have been met waived under this section, an applicant must file a complete application and meet all current 1665 licensinglicensure requirements not addressed above, including payment of any fees, 1666 1667 take and pass the California Psychology Law and Ethics Examination (CPLEE), and not 1668 been subject to discipline. 1669

1670	Note: Authority cited: Sections 2930 and 2946, Business and Professions Code.
1671	Reference: Section 2946, Business and Professions Code.
1672	
1673	§ 1389. Reconsideration of Examinations.
1674 1675	(a) There shall be no reconsideration of the gradescare received on the EDDD or on the
1675	(a) There shall be no reconsideration of the gradescore received on the EPPP or on the CPLEE.
1677	GFLLL.
1678	(b) Nothing in this section shall be construed to deprive an applicant of his or her rights
1679	of appeal as afforded by other provisions of law.
1680	
1681	Note: Authority cited: Section 2930, Business and Professions Code. Reference:
1682	Sections 2942 and 2944, Business and Professions Code.
1683	
1684	§ 1389.1. Inspection of Examinations.
1685	
1686	(a) All examination materials, except those owned by an examination service, shall be
1687	retained by the board at the board's office in Sacramento for a period of two (2) years
1688	after the date of the examination.
1689	(b) No increation is allowed of the written eveningtion administered by the board
1690 1691	(b) No inspection is allowed of the written examination administered by the board
1691	Note: Authority cited: Section 2930, Business and Professions Code. Reference:
1693	Sections 2942 and 2944, Business and Professions Code; and Section 12944,
1694	Government Code.
1695	
1696	CCR, Sections 1387.7, 1390, 1390.1, 1390.2, & 1390.3, Registered Psychologists.
1697	
1698	The Committee stated that all sections related to Registered Psychologists will be
1699	removed based on the discussion for Agenda Item #5. ( <u>4:09:36</u> /4:40:09)
1700	
1701	§ 1390. Citation.
1702	This article may be alted and referred to as the "Desistand Developerist Desulations"
1703 1704	This article may be cited and referred to as the "Registered Psychologist Regulations."
1704	Note: Authority cited: Section 2930, Business and Professions Code. Reference:
1705	Section 2909, Business and Professions Code.
1700	
1708	§ 1390.1. Registration.
1709	
1710	Any person desiring to register at a qualifying agency as a registered psychologist shall
1711	submit an application on a form provided by the Board.
1712	
1713	Note: Authority cited: Section 2930, Business and Professions Code. Reference:
1714	Section 2909, Business and Professions Code.
1715	
1716	§ 1390.2. Withdrawal of Applications.
	27

- 1718 Applications for registration which have not been completed within ninety (90) days after
- 1719 additional information has been requested shall be deemed to be withdrawn.
- 1720
- 1721 Note: Authority cited: Section 2930, Business and Professions Code. Reference:
   1722 Section 2909, Business and Professions Code.

#### 1724 § 1390.3. Statement of Purpose.

1725

1723

A person meeting the requirements set forth in section 2909(d) of the Code, may
provide psychological services under supervision at a non-profit community agency that
receives at least 25% of its funding from a governmental source for the purpose of
training and providing services so long as that person registers with the board as a
registered psychologist. The employing agency must provide the Board with evidence of
the requisite level of government funding.

1732

(a) The registered psychologist is authorized to function only in the agency to which he
 or she is registered and only after a registration number has been issued by the board;
 1735

- (b) The registration shall be in effect for a period of 30 months from the date of issuance
   and cannot be renewed and the registrant cannot re-register as a registered
   psychologist to the same agency;
- 1730 <del>p</del>

1740 (c) The registered psychologist shall at all times be under the primary supervision of a

- 1741 qualified licensed psychologist who is employed by the same agency. The primary
- supervisor shall be available to the trainee 100% of the time that the trainee is working
   in such a capacity. This availability can be in-person, by telephone, by pager or by other
- 1744 appropriate technology.
  - 1745
  - 1746 (1) The primary supervisor shall comply with the coursework requirements set forth 1747 in section 1387.1(b) of the Code.
  - 1748
  - 1749 (2) The primary supervisor shall ensure that a plan is in place in the event a
     1750 patient/client crisis or emergency occurs during any time the supervisor is not
     1751 physically present at the established site at which the trainee is working. The
     1752 primary supervisor shall ensure that the trainee thoroughly understands the plan in
     1753 the event of such an emergency.
- 1754
  1755 (d) In order to qualify as "supervised professional experience" pursuant to section
  1756 2914(c) of the Code, experience gained as a registered psychologist must comply with
  1757 section 1387.
- 1758
- 1759 (e) Each patient or client of a registered psychologist shall be informed, prior to the
- 1760 rendering of services, that the registrant is unlicensed and under the supervision of a
- 1761 qualified licensed psychologist as an employee of the agency and that the supervisor
- 1762 shall have access to the patient's chart in fulfilling his/her supervisorial duties.
- 1763

- 1764 (f) No supervisor or employing agency of a registered psychologist may charge a fee or
- otherwise require monetary payment in consideration for the employment or supervision
   of a registered psychologist.
- 1767
- 1768 Note: Authority cited: Section 2930, Business and Professions Code. Reference:
   1769 Section 2909, Business and Professions Code.
- 1770
- 1771 <u>CCR, Sections 1387.6, 1391, 1391.1, 1391.2, 1391.3, 1391.4, 1391.5, 1391.6, 1391.7, 1391.8, 1391.10, 1391.11, & 1391.12, Psychological Assistants.</u>
- 1773 (4:09:53/4:40:09)
- 1774

Discussion ensued regarding the 72-month limitation of registration for psychological assistants, submission of extension requests, and cancelling the registration to stop the clock. The Committee decided that they would need to remain flexible and maintain the discretion to review extension requests per the guidelines provided to staff. The Committee recommended to keep the language that allows the Board to reasonably

- 1780 modify the time limitations in section 1391.1
- 1781
- 1782 Public Comment: Dr. Winkleman from CPA asked what the rationale was to go from six
- to five years for the psychological assistant registration limitation. She was also
- 1784 concerned about the shortened timeframe if unforeseen circumstances arise that will
  1785 impact the ability for the psychological assistant to gain experience towards licensure.
  1786
- Dr. Horn replied that 60 months was chosen to be consistent with the time needed for other categories in gaining pre- and post- doctoral experience. Ms. Sorrick mentioned that staff has proposed the "inactive status" for psychological assistants for the Committee's consideration. She stated that it would provide an option for psychological assistants to let the Board know when these unforeseen circumstances arise. Dr. Horn agreed that the Inactive Status regulatory proposal should be added to the agenda for the Committee's consideration and discussion at its next meeting.
- 1795 The Committee's changes were implemented in the proposed language below:
- 1796

1794

### 1797 § 1387.6. Psychological Assistants.

- 1798
   1799 In order to accrue hours of SPE, a psychological assistant shall at all times be in
- 1800 compliance with the supervision requirements of section 1387 and with the
- 1801 requirements for psychological assistants set forth in Article 5.1 of this chapter. A
- 1802 psychological assistant accruing SPE in a private setting shall submit a plan for SPE to
- 1803 the Board for approval as provided for in section 1387(b)(11). The proposed supervision
- plan submitted by the psychological assistant for approval shall be signed by all
   participants involved. It shall describe the qualifications and responsibilities of the
- 1805 supervisor and/or the delegated supervisor. The plan shall be developed for, and shall
- 1807 demonstrate appropriate preparation of, the psychological assistant to practice
- 1808 effectively, and within the specific private practice setting. The plan shall address how
- 1809 the quality of work done by the psychological assistant will be monitored and assure
- 1810 protection of the client.

1811 1812 Note: Authority cited: Section 2930, Business and Professions Code. Reference: 1813 Sections 2913 and 2914, Business and Professions Code. 1814 1815 § 1391. Citation. 1816 1817 This article may be cited and referred to as the "Psychological AssistantAssociate 1818 Regulations." 1819 1820 Note: Authority cited: Section 2930, Business and Professions Code. Reference: Section 2913. Business and Professions Code. 1821 1822 1823 § 1391.1. Registration; Limitation of Registration Period. 1824 1825 (a) Any person who meets the requirements of section 2913 of the Code desiring to 1826 supervisebe registered as may apply for registration as a psychological assistantassociate by submittingshall submit an application on a form PSB 100 (Rev. 1827 07/17), which is hereby incorporated by reference provided by the Board. If applying for 1828 1829 a registration with more than one supervisor, the person shall also submit form PSB 101 (Rev. 07/17) for each additional supervisor. 1830 1831 1832 (b) Registration as a psychological assistant associate shall be limited to a cumulative 1833 total of sixfive years (6072 months). Each registration shall be subject to annual renewal 1834 pursuant to section 1391.12. For any psychological assistant associate registered prior 1835 to the effective date of this subdivision, subsequent renewals or registrations shall be limited to a cumulative total of sixfive years (6072 months) from the date of the 1836 psychological assistantassociate's next registration or renewal, whichever occurs first. 1837 1838 1839 Upon showing of good cause as determined by the Board, these specified time limitations may be reasonably modified. 1840 1841 1842 Note: Authority cited: Section 2930, Business and Professions Code. Reference: 1843 Section 2913, Business and Professions Code. 1844 1845 § 1391.2. Withdrawal of Applications. 1846 1847 An aApplications for registration which that has ve not been completed within ninety (90) 1848 days after additional information has been requested by the Board shall be deemed to be withdrawn. 1849 1850 1851 Note: Authority cited: Section 2930, Business and Professions Code. Reference: Section 2913, Business and Professions Code. 1852 1853 1854 § 1391.3. Required Training. 1855 1856 Any person who possesses a doctorate degree which will qualify for licensure as a 1857 psychologist pursuant to Section 2914 of the code, shall be deemed to have completed

- 1858 "one fully matriculated year of graduate training in psychology" and will be eligible for
- 1859 registration as a psychological assistant upon compliance with other provisions of 1860 Section 2913 of the code.
- 1861
- 1862 Note: Authority cited: Section 2930, Business and Professions Code. Reference:
   1863 Section 2913, Business and Professions Code.

#### 1865 § 1391.4. Limited Psychological Functions.

1866

1875

1864

As used in Section 2913 of the code, the phrase "limited psychological functions"
means those functions which are performed under the direction and supervision of the
qualified supervisor pursuant to the American Psychological Association's (APA)
January 1, 1997 version of the Guidelines and Principles for Accreditation of Programs
in Professional Psychology and the APA Code of Conduct and Ethical Principles.

1873 Note: Authority cited: Section 2930, Business and Professions Code. Reference:
 1874 Section 2913, Business and Professions Code.

#### 1876 § 1391.5. Statement of Purpose; Supervision Required.

- 1877
  (a) A psychological assistantassociate shall be under the direction and supervision of a
  licensed psychologist or board-certified psychiatrist who is employedlicensed to practice
  psychology, as defined in Section 2903 of the Code, in the same setting in which the
  psychological assistantassociate is employedperforms psychological functions.-A
  licensed psychologistPrimary supervisors who areis supervising psychological
  assistantassociate must comply with the supervision course requirements set forth in
  section 1387.1.
- 1885

(b) A registered psychological associate may receive delegated supervision pursuant to
 sections 1387.1(b) or (d) and must comply with the requirements set forth in section
 1387.2.

1889

(<u>c</u>b) The supervisor shall provide psychological associate shall receive a minimum of
 one (1) hour per week of <u>real time, direct</u> individual supervision <u>from the primary</u>
 <u>supervisor</u> to the psychological assistant, unless more such supervision is required
 under Section 1387 or by the nature of the psychological functions performed by the
 psychological assistant<u>associate</u>.

- 1895
- (c) A registered psychological assistant employed by one of the organizations specified
   in section 2913 of the code may receive delegated supervision pursuant to section
   1387(c) a qualified psychologist or a board certified psychiatrist other than the
   supervisor to whom he/she is registered if the delegated supervisor is also employed
   within the same organization. Otherwise, supervision may not be delegated under a
- 1901 psychological assistant registration.
- 1902
- 1903 Note: Authority cited: Section 2930, Business and Professions Code. Reference:
- 1904 Section 2913, Business and Professions Code.

### 1906 **§ 1391.6. Supervisor's Responsibility.** 1907

1908 (a) Every supervisor of a psychological assistant associate shall have be responsible for 1909 supervising the psychological functions performed by the psychological assistant and 1910 ensuring that the education, training and experience in the areas of psychological 1911 practice for which they will supervise, and shall be responsible for supervising the 1912 psychological functions performed by the psychological associate extent, kind and 1913 quality of the psychological functions performed by the assistant are consistent with the 1914 supervisor's training and experience, and ensure that the psychological associateassistant complies with the provisions of the code, the Bboard's regulations, 1915 1916 and the ethical standards established by the American Psychological Association. 1917 1918 (b) The supervisor shall informensure that each client or patient is informed, prior to the 1919 rendering of services by the psychological assistant, that the psychological 1920 associateassistant is unlicensed and is under the direction and supervision of the 1921 supervisor. as an employeeEach client or patient shall also be informedand that the 1922 supervisor shall have access to the client's or patient's chart in fulfilling his/ or her 1923 supervisorvion duties. 1924 1925 (c) The supervisor shall be available to the psychological associate assistant 100% of 1926 the time the psychological associateassistant is performing psychological functions. The 1927 availability can be in-person, by telephone, by pager or by other appropriate technology. 1928 1929 (d) The supervisor shall ensure that a plan is in place to protect the <del>patient or</del> client in 1930 the event a client or patient/client crisis or emergency occurs during any time the 1931 supervisor is not physically present at the established site at which the supervisee is 1932 working. The supervisor shall ensure that the supervisee thoroughly understands the 1933 plan in the event a client-or patient crisis or emergency occurs. 1934 1935 Note: Authority cited: Section 2930, Business and Professions Code. Reference: 1936 Section 2913. Business and Professions Code. 1937 1938 § 1391.7. Supervised Professional Experience. 1939 1940 In order to gualify as "supervised professional experience" pursuant to section 2914(ed) of the Code, experience gained as a psychological assistantassociate must comply with 1941 1942 Section 1387. 1943 1944 Note: Authority cited: Section 2930, Business and Professions Code. Reference: 1945 Section 2913, Business and Professions Code. 1946 1947 § 1391.8. EmployerSupervisor-EmployeePsychological AssociatetBusiness Relationship. 1948 1949 1950 (a) No supervisor or employer shall have any familial, intimate, business or other relationship with the psychological associate which would compromise the employer's 1951

1952 1953 1954	or supervisor's effectiveness, and/or which would violate the Ethical Principles and Code of Conduct of the American Psychological Association.
1955 1956 1957 1958	(b) No supervisor or employer of a psychological assistant may charge a <u>psychological</u> associate a fee or otherwise require monetary payment in consideration for the employment or supervision <u>provided</u> of a psychological assistant.
1958 1959 1960 1961	(c) The supervisor or employer shall supply all provisions necessary to function as a psychological assistantassociate.
1962 1963 1964	( <u>d</u> b) The psychological assistantassociate shall have no proprietary interest in the business of the supervisor or the employer.
1965 1966 1967	( <u>e</u> e) The psychological assistantassociate shall not rent, lease, sublease, or lease- purchase office space from any entity for purposes of functioning as a psychological assistantassociate.
1968 1969 1970 1971	Note: Authority cited: Section 2930, Business and Professions Code. Reference: Section 2913, Business and Professions Code.
1972 1973	§ 1391.10. Annual <del>Reports<u>Update</u>.</del>
1974 1975 1976 1977 1978 1979	One year after the effective date of a psychological associate registration and annually thereafter, every psychological associate shall submit to the Board an update for the registration that is completed by each supervisor, and signed by the psychological associate On or before the expiration of a registration, every supervisor of a psychological assistant shall submit to the Board on a form provided by the Boarda report for the registration period showing: Such form shall include the following:
1980 1981 1982 1983	(a) <u>Name and registration number of the psychological associate.</u> The nature of the psychological functions performed by the psychological assistant being supervised.
1984 1985 1986	(b) Identification of the primary psychological functions that the psychological associate is performingCertification of employment.
1987 1988 1989 1990	(c) <u>Name, license number, telephone number, and electronic mailing address of the</u> primary supervisor since the effective date of the registration or the last update The locations at which the psychological assistant provided the psychological functions and the type, extent and amount of supervision.
1991 1992 1993	(d) Address of all locations where psychological services are currently being provided.
1994 1995 1996	(e) The period of supervision. (f) The type and amount of supervision received.
1997	

2000	
2001	(hd) A certification A signed attestation from all current primary supervisors that during
2002	the period supervised, the psychological functions performed by the psychological
2003	assistantassociate has demonstrated an overall performance at or above the level of
2004	competence expected for his or her level of education, training and experience, and
2005	were performed at a level satisfactory to ensure safety to the public.
2006	
2007	(i) Failure to submit a completed annual update for each primary supervisor shall render
2008	the registration ineligible for renewal.
2009	
2010	Note: Authority cited: Section 2930, Business and Professions Code. Reference:
2010	Section 2913, Business and Professions Code.
2012	
2012	§ 1391.11. Notification of Termination. Change of Primary Supervisor or Location
2010	5 loo in internetation of formation dentity of polytoor of Booation
2011	(a) A psychological associate shall notify the Board in writing of any change or addition
2016	of a primary supervisor, on form PSB 101 (07/17). Board approval is required prior to
2017	rendering psychological services under the supervision of the new primary supervisor. A
2018	new supervision agreement is required, pursuant to section 1387, if there has been a
2019	change of supervisor and the psychological associate is accruing supervised
2020	professional experience.
2021	
2022	(b) Within thirty (30) days after the termination of the supervision between a primary
2023	supervisor and the employment of a psychological assistant associate, or any change or
2024	addition of the location where services are being rendered by a psychological associate
2025	with the same primary supervisor, the employerpsychological associate shall notify the
2026	Beoard in writing of such termination or change, on form PSB 101 (07/17) setting forth
2027	the date thereof.
2028	
2029	Note: Authority cited: Section 2930, Business and Professions Code. Reference:
2030	Section 2913, Business and Professions Code.
2031	
2032	§ 1391.12. Psychological AssistantAssociate Renewals.
2033	
2034	(a) A new registration shall expire one year after issuance. The registration of a
2035	psychological assistantassociate shall be renewed by the employer annually, on or
2036	before its expiration on a form provided by the Board. Such form shall include the
2037	following:
2038	
2039	(1) Name and registration number of the psychological associate, registration
2040	expiration date, and renewal amount;
2041	
2042	(2) Disclosure of whether the psychological associate has been convicted or has
2043	had a license or registration disciplined since his or her last renewal;
2044	

(g) Attestation that the primary supervisor has completed the required six-hour course in

1998

1999

supervision within the last two years.

2045 2046 2047	(3) Disclosure of whether the psychological associate has complied with the fingerprint requirements and submitted a full set of fingerprints to the Department of Justice;
2048 2049 2050 2051	(4) Telephone number and electronic mailing address of the psychological associate; and
2051 2052 2053 2054	(5) A signed declaration under penalty of perjury that the information provided is true and correct.
2055 2056 2057	(b) A registration renewed 30 days after its expiration must be accompanied by the delinquency fee required in section 1392.1 in order to be renewed.
2058 2059 2060	(c) A psychological assistantassociate who has been registered with the Board but whose registration has expired and has not been renewed by the employer shall not function as a psychological assistantassociate.
2061 2062 2063 2064	(d) A psychological assistant employed and registered by more than one employer shall have his or her registration renewed by each employer.
2065 2066 2067	( <u>d</u> e) A registration not renewed <u>by the psychological associate</u> within 60 days after its expiration shall <del>become void<u>be</u> cancelled and shall not be reinstated and a new</del> application for registration shall be submitted by the employer.
2068 2069 2070 2071	Note: Authority cited: Section 2930, Business and Professions Code. Reference: Section 2913, Business and Professions Code.
2072 2073	CCR, Section 1392.1, Psychological Assistant Fees.
2073 2074 2075 2076	The Committee's changes were implemented in the proposed language below per the discussion on Agenda Item #5.
2077 2078	§ 1392.1. Psychological AssistantAssociate Fees.
2079 2080 2081	(a) The application fee for registration <u>asof</u> a psychological <del>assistant<u>associate</u> which is payable by the supervisor is</del> \$40.00.
2082 2083 2084	(b) The annual renewal fee for registration of a psychological assistantassociate is \$40.00.
2085 2086	(c) The delinquency fee for a psychological assistantassociate is \$20.00.
2087 2088 2089	Note: Authority cited: Section <u>s</u> 2930 <u>and 2940</u> , Business and Professions Code. Reference: Sections <del>26882948</del> and <del>26892987</del> , Business and Professions Code.
2090 2091	Agenda Item #7: Recommendations for Agenda Items for Future Licensing Committee Meetings
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- 2092
- 2093 Dr. Horn asked the public if there were any recommendations for agenda items for 2094 future Committee meetings.
- 2095

2096 There were no recommendations from the public.

### 2098 Agenda Item #8: Closed Session2099

- 2100 The Committee met in closed session pursuant to Government Code Section
- 2101 11126(c)(2) to discuss and consider qualifications for licensure.2102
- 2103 The Committee returned to open session at 4:00 p.m.

#### 2104 2105 **ADJOURNMENT**

- 21062107 The Committee adjourned at 4:00 p.m.
- 2108
- 2109
- 2110
- 2111
- 2112 Committee Chair

Date